UNITED ARAB EMIRATES MINISTRY OF FINANCE



نموذج(13)وثائق 2019/11/21-17-3

## Applying to manage a user account on the smart

# Guideline reporting system / data lake

| Responsible Department | Data Governance and Analytics office |
|------------------------|--------------------------------------|
| Approval               | •••••                                |
|                        |                                      |

| Guideline No:            | 69                 |  |
|--------------------------|--------------------|--|
| Version No.:             | 1                  |  |
| Number and Date Request: | ID47459 - 4/3/2022 | All rights reserved to the Ministry of Finance |
| Number of pages:         | (9)                |  |

1 ID47459 - 4/3/2022

### Table of contents

| Introduction:                  | 3   |
|--------------------------------|-----|
| Purpose of creating the guide: | 3   |
| scope:                         | . 3 |
| The method of work :           | -4  |

1 ID47459 – 4/3/2022

#### Introduction

This document briefs the flow and description to Applying to manage a user account on the smart Guideline. It illustrates how a customer from the federal government reporting system / data lake entities can request to create or delete users to view Tableau reports and to request to grant or revoke access to Tableau. Federal government customers can request by using MOF portal. The proposed document details out the functionalities involved in implementing the inquiry service based on defined scope and process.

#### Purpose of creating the guide

Availability of the service on the Ministry of Finance official website to be used by customers from the government entities.

#### Scope

To assist the federal government employees to create or delete users to view Tableau reports and to request to grant or revoke access to view Tableau dashboards.

#### The method of work

The customer can access the service through the Ministry of Finance portal https://www.mof.gov.ae, by selecting the Government electronic services option as shown below.



After selecting the service customer can view the service card as shown below

| ableau (Sillari Reporting Syst  | em) / Data Lake User management                               |  |  |                                    |                     |
|---|---|--|--|------------------------------------|---------------------|
| ting and deleting user in Tableau (Smart Repor  | ting System) / Data Lake or granting & revoking the use       | er's privileges on the Tableau (Smart Report | ing System) / Data Lake upon the request |                                    |                     |
| ocedures  |   |  |  |                                    |                     |
| ederal Entities - Creation and authorization ser<br>Receiving the letter with the required details  | vice  |  |  |                                    |                     |
| DGO will study and execute the request  |   |  |  |                                    |                     |
|   | confirm the completion  |  |  |                                    |                     |
| DGO then will notify the requester by email to  | commune completion  |  |  |                                    |                     |
| DGO then will notify the requester by email to<br>elete a user and revoke the access (Ministry of<br>Request need to raise through talbia system<br>DGO will study and execute the request        | Commit the Complexit  | (3)  |  | 9                                  | 8                   |
| DGO then will notify the requester by email to<br>elete a user and revoke the access (Ministry of<br>Request need to race through tablia system<br>DGO will study and execute the request         | Ourigination of envision                                      | ۹  | Reconstitute Department                  |                                    | Beronsible Officer  |
| DGO then will notify the requester by email to<br>elete a user and revoke the access Ministry of<br>Request need to raise through tablia system<br>DGO will study and execute the request<br>Fees | Commit are complexed<br>Finance Employees & Federal Entities) | (B)<br>Target Audience                       | Responsible Department                   | Q<br>Location of service provision | Responsible Officer |

Figure 2: Service card

After successfully landing to service, the customer will reach the start page and click to add new request as shown in the image below.



Figure 3: Start Service

Then the customer will reach the to service page and the user can select one of the below categories

- 1- Request to create a new user on the smart reporting system/data lake
- 2- Request to delete user on the smart reporting system/data lake
- 3- Request the authorization to view the reports the smart reporting system/data lake
- 4- Request to Cancel the authorization of viewing the reports on the smart reporting/data lake

Request to manage a user account on the smart reporting system / data lake

|   | Dashboard / Request to manage a user account on the smart | reporting system / data lake / Create New Request /  |            |
|---|---|--|------------|
|   | Progress 40%  |  |            |
| < | Select Category *   | Request to create a new user on the smart reporting system / data lake $\times$ $\clubsuit$          |            |
|   |   | Request to create a new user on the smart reporting system / data lake                               | 萘          |
| 0 | User Name *   | Request to delete user on the smart reporting system / data lake                                     | 4-19<br>19 |
|   |   | Request the authorization to view the reports of the smart reporting system / data lake              | Covi       |
|   | Email *   | Request to cancel the authorization of viewing the reports of the smart reporting system / data lake |            |
|   | Mobile Number *   | 05XXXXXXXX   |            |
|   | Entity Name *   | Enter the Ministry/Federal Entity Name   |            |
|   | Approved Official Document *                              | •  | · Terms    |
|   |   | Figure 4: Landing page   |            |

When the customer arrives at the request to create a new user on the smart reporting system/data lake page, there are only five information that he must fill out:

- Username
- E-mail
- mobile number
- Entity name
- Approved Official Document

|   | Request to manage a user accou                            | unt on the smart reporting system / data lake                          |     |        |
|---|---|--|-----|--------|
|   | Dashboard / Request to manage a user account on the smart | reporting system / data lake / Create New Request /                    |     | - 1    |
|   | Progress<br>40%   |  |     |        |
|   | Select Category *   | Request to create a new user on the smart reporting system / data lake | × * |        |
| < |   |  |     |        |
|   | User Name *   | Government   |     | 19     |
|   | Email *   | wocopaugraquo-1239@yopmail.com   |     | Covid- |
| đ | Mobile Number *   | 05XXXXXXXX   |     |        |
| 9 | Entity Name *   | Enter the Ministry/Federal Entity Name                                 |     |        |
|   | Approved Official Document *                              | Select files   |     | -Terms |

Figure 5: request to create a new user on the smart reporting system/data lake

when the customer Select request to delete user on the smart reporting system/data lake, there are only two information that he must fill out:

- Username
- Email

Request to manage a user account on the smart reporting system / data lake

|             | Dashboard / Request to manage a user account on the smart r | reporting system / data lake / Create New Request /                  | 1        |
|-------------|---|--|----------|
|             | Progress  |  |          |
| <           | Select Category *   | Request to delete user on the smart reporting system / data lake × × |          |
| r<br>(      | User Name *   | User Name  | vid-19 🖗 |
| 0<br>       | Email *   | χουχ@χου.χοχ   | ß        |
| 1<br>1<br>1 |   | Submit Save as Draft Back  | 1        |
|             |   |  |          |
|             |   |  |          |

Figure 6: request to delete user on the smart reporting system/data lake

When the customer select request the authorization to view the reports the smart reporting system/data lake, there are only two information that he must fill out:

- Username
- Name of the Report

Request to manage a user account on the smart reporting system / data lake

| Dashboard / Request to manage a user acco | unt on the smart reporting system / data lake / Create New Request /                        |       |
|---|---|-------|
| 50%<br>Select Category *                  | Request the authorization to view the reports of the smart reporting system / data lake × * |       |
| ≪<br>™ User Name *                        | Government  | -19 🎄 |
| Name of the Report *                      | Enter the name of the report to grant access  | COVIC |
|   | Submit Save as Draft Back   |       |
| ÷   |   |       |
|   |   | )     |

Figure 7: request the authorization to view the reports the smart reporting system/data lake

When the customer selects to cancel the authorization of viewing the reports on the smart reporting/data lake, there are only two information that he must fill out:

- Username
- Name of the report

| Request to manage a user                        | account on the smart reporting system / data lake  |
|---|--|
| Dashboard / Request to manage a user account on | he smart reporting system / data lake / Create New Request /   |
| Progress 50%                                    |  |
| Select Category *                               | Request to cancel the authorization of viewing the reports of the smart reporting system / data lake × * |
| 💭 User Name *                                   | Government 65  |
| Name of the report *                            | Enter the name of the report to be removed   |
| <b>□</b><br>9                                   | Submit Save as Draft Back  |
|   |  |

Figure 8: Request to Cancel the authorization of viewing the reports on the smart reporting/data lake

Upon completion of the application process, the customer must specify the percentage of happiness according to the form below:



Figure 9: Happiness meter

After specifying the happiness meter percentage, the customer can track the request as shown below.



Figure 10: Track request

#### After accessing the customer can enter the request number, as shown below



Figure 11: Track request field