

FINAL TERMS

11 January 2024

THE GOVERNMENT OF THE UNITED ARAB EMIRATES

ACTING THROUGH THE MINISTRY OF FINANCE

Issue of AED 2,800,000,000 Treasury Sukuk under the Treasury Sukuk Programme

PART A – CONTRACTUAL TERMS

Capitalised terms used herein shall have the respective meanings ascribed to them in the Terms and Conditions (the “**Conditions**”) of the Trust Certificates set forth in the Information Memorandum dated 13 April 2023 and published on the website of the Ministry of Finance of the United Arab Emirates at www.mof.gov.ae. This document constitutes the final terms document of the Trust Certificates described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at www.mof.gov.ae).

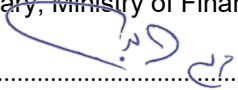
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|-----|-----|--|---|
| 1. | (a) | Trustee and Lessor: | UAE Federal Government Sukuk Programme Ltd |
| | (b) | Seller, Obligor, Lessee and Servicing Agent: | The Government of the United Arab Emirates, acting through the Ministry of Finance of the United Arab Emirates (the “ Government ”). |
| 2. | (a) | Series: | AED01364C241 |
| | (b) | Tranche: | 1 |
| 3. | | Aggregate Face Amount: | |
| | (a) | Series: | AED 2,800,000,000 |
| | (b) | Tranche: | AED 2,800,000,000 |
| 4. | | Issue Price: | 100% |
| 5. | | Specified Denominations: | AED 100,000 |
| 6. | | Issue Date: | 11 January 2024 |
| 7. | | Dissolution Date: | 11 January 2029 |
| 8. | | Rate: | 4.12% fixed rate per annum payable semi-annually in arrear. |
| 9. | | Periodic Distribution Dates: | 11 January and 11 July in each year, up to and including the Dissolution Date. |
| 10. | | First Periodic Distribution Amount: | AED 2,060 per AED 100,000 |
| 11. | | First Periodic Distribution Date: | 11 July 2024 |
| 12. | | Trust Assets: | Condition 5.1 (<i>Trust Assets</i>) applies. |
| 13. | | On the Issue Date: | |
| | (a) | Ijara Percentage: | 55% |
| | (b) | Murabaha Percentage: | 45% |

14.	Initial Additional Rental:	AED 395,360,000
15.	Profit Amount:	AED 259,560,000
16.	Supplemental Declaration of Trust:	Supplemental Declaration of Trust dated 11 January 2024 between the Trustee, the Government and the Delegate.
17.	Supplemental Purchase Agreement:	Supplemental Purchase Agreement dated 11 January 2024 between the Trustee, the Government and the Delegate.
18.	Supplemental Lease Agreement	Supplemental Lease Agreement dated 11 January 2024 between the Trustee, the Lessor, the Government, the Lessee and the Delegate.
19.	Purchase Order and Letter of Offer and Acceptance:	Purchase Order dated 11 January 2024 from the Government (as “ Buyer ”) to the Trustee (as “ Seller ”) and Letter of Offer and Acceptance dated 11 January 2024 from the Seller to the Buyer.
20.	Declaration of Commingling of Assets:	Not Applicable

Signed on behalf of UAE Federal Government Sukuk Programme Ltd:

By 

H.E. Younis Haji Abdulla Hussain Alkhoori
Under Secretary, Ministry of Finance, Federal UAE Government

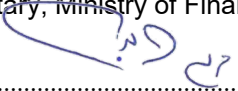
By 

H.E. Mariam Mohamed Hasan Abdulraheem Alameeri
Assistant Undersecretary for General Financial Management Sector, Ministry of Finance ,
Federal UAE Government

Signed on behalf of the Government of the United Arab Emirates:

By 

H.E. Younis Haji Abdulla Hussain Alkhoori
Under Secretary, Ministry of Finance, Federal UAE Government

By 

H.E. Mariam Mohamed Hasan Abdulraheem Alameeri
Assistant Undersecretary for General Financial Management Sector, Ministry of Finance ,
Federal UAE Government

PART B – OTHER INFORMATION

1. Listing: Application is expected to be made by the Ministry of Finance of the United Arab Emirates (or on its behalf) to the Dubai Financial Services Authority for the Trust Certificates to be listed on its official list and to Nasdaq Dubai for the Trust Certificates admitted to trading on Nasdaq Dubai with effect from on or about the Issue Date.
2. ISIN: AED01364C241
3. Tender Date: 9 January 2024