

T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023

ISIN	AED01269C234	AED01270C232
Maturity Date	11 May 2025	11 May 2026
Nominal amount allotted	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	3.97% p.a	3.7% p.a
Clean Price	100	100
Bid to Cover Ratio	7.4	7.8

Auction Date - 20 June 2023

ISIN	AED01269C234	AED01270C232
Tenor	11 May 2025	11 May 2026
Nominal amount allotted	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	4.78 % p.a.	4.41 % p.a.
Clean Price	98.551	98.092
Bid to Cover Ratio	6.19	6.28

Auction Date - 22 August 2023

ISIN	AED01269C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	24-Aug-28
Nominal amount allotted	AED 550,000,000	n/a	AED 550,000,000
Cut-off Yield (based on clean price)	5.10% p.a	n/a	4.48% p.a
Clean Price	98.162	n/a	100
Bid to Cover Ratio	4.3	n/a	6.6

Auction Date - 3 october 2023

ISIN	AED01269C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nominal amount allotted	n/a	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	5.01 % p.a.	4.85 % p.a.
Clean Price	n/a	96.840	98.403
Bid to Cover Ratio	n/a	4.95	5.94

Auction Date - 7 November 2023

ISIN	AED01269C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nominal amount allotted	AED 550,000,000	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	5.22% p.a.	4.85% p.a.	n/a
Clean Price	98.212	97.317	n/a
Bid to Cover Ratio	4.63	5.85	n/a

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	n/a	n/a	AED 2,800,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.12 % p.a
Clean Price	n/a	n/a	n/a	100
Bid to Cover Ratio	n/a	n/a	n/a	3.35

Auction Date - 13 February 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	AED 550,000,000	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.46 % p.a.	4.20 % p.a.	n/a
Clean Price	n/a	98.386	101.105	n/a
Bid to Cover Ratio	n/a	7.29	6.53	n/a

Auction Date - 26 March 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	AED 550,000,000	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.59 % p.a.	4.31 % p.a.	n/a
Clean Price	n/a	98.218	100.672	n/a
Bid to Cover Ratio	n/a	6.94	7.29	n/a