

FINAL TERMS

30 January 2023

THE GOVERNMENT OF THE UNITED ARAB EMIRATES

ACTING THROUGH THE MINISTRY OF FINANCE

Issue of AED 550,000,000 Treasury Bonds under the Treasury Bonds Programme

PART A – CONTRACTUAL TERMS

Capitalised terms used herein shall have the respective meanings ascribed to them in the Terms and Conditions (the “**Conditions**”) of the T-Bonds set forth in the Information Memorandum dated 14 April 2022 and published on the website of the Ministry of Finance of the United Arab Emirates at www.mof.gov.ae. This document constitutes the final terms document of the T-Bonds described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at www.mof.gov.ae).

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|-----|-----------------------------|----------|--------------------------------------------------------------------------------|
| 1. | (a) | Series: | AED01089C228T1 |
| | (b) | Tranche: | 3 |
| 2. | Aggregate Principal Amount: | | |
| | (a) | Series: | AED 2,050,000,000 |
| | (b) | Tranche: | AED 550,000,000 |
| 3. | Issue Price | | 99.3249 |
| 4. | Specified Denominations: | | AED 100,000 |
| 5. | Issue Date: | | 1 February 2023 |
| 6. | Maturity Date: | | 14 Sep 2027 |
| 7. | Coupon Interest Rate: | | 3.650% fixed rate per annum payable semi-annually in arrear. |
| 8. | Interest Payment Dates: | | 14 March and 14 September in each year, up to and including the Maturity Date. |
| 9. | First coupon amount: | | AED 1,825 per AED 100,000 |
| 10. | First coupon date: | | 14 March 2023 |

Signed on behalf of the Government of the United Arab Emirates:

By



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H.E. Younis Haji Al Khoori
Undersecretary, Ministry of Finance



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H.E. Saeed Rashed Alyateem
Assistant Undersecretary of Resources & Budget Sector, Ministry of Finance

PART B – OTHER INFORMATION

- 11. Listing:** Application is expected to be made by the Ministry of Finance of the United Arab Emirates (or on its behalf) to the Dubai Financial Services Authority for the T-Bonds to be listed on its official list and to Nasdaq Dubai for the T-Bonds admitted to trading on Nasdaq Dubai with effect from on or about the Issue Date.
- 12. ISIN:** AED01089C228
- 13. Tender Date:** 30 January 2023