

## FINAL TERMS

13 March 2023

### THE GOVERNMENT OF THE UNITED ARAB EMIRATES

#### ACTING THROUGH THE MINISTRY OF FINANCE

#### Issue of AED 550,000,000 Treasury Bonds under the Treasury Bonds Programme

#### PART A – CONTRACTUAL TERMS

Capitalised terms used herein shall have the respective meanings ascribed to them in the Terms and Conditions (the “**Conditions**”) of the T-Bonds set forth in the Information Memorandum dated 14 April 2022 and published on the website of the Ministry of Finance of the United Arab Emirates at [www.mof.gov.ae](http://www.mof.gov.ae). This document constitutes the final terms document of the T-Bonds described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at [www.mof.gov.ae](http://www.mof.gov.ae)).

- |     |                             |          |   |
|-----|-----------------------------|----------|---|
| 1.  | (a)                         | Series:  | AEM001110018T4  |
|     | (b)                         | Tranche: | 7   |
| 2.  | Aggregate Principal Amount: |          |   |
|     | (a)                         | Series:  | AED 4,850,000,000   |
|     | (b)                         | Tranche: | AED 550,000,000   |
| 3.  | Issue Price                 |          | 97.8  |
| 4.  | Specified Denominations:    |          | AED 100,000   |
| 5.  | Issue Date:                 |          | 15 March 2023   |
| 6.  | Maturity Date:              |          | 11 May 2024   |
| 7.  | Coupon Interest Rate:       |          | 3.010% fixed rate per annum payable semi-annually in arrear.                |
| 8.  | Interest Payment Dates:     |          | 11 November and 11 May in each year, up to and including the Maturity Date. |
| 9.  | First coupon amount:        |          | AED 1,505 per AED 100,000   |
| 10. | First coupon date:          |          | 11 November 2022  |

Signed on behalf of the Government of the United Arab Emirates:

By



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H.E. Younis Haji Al Khoori  
Undersecretary, Ministry of Finance



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H.E. Saeed Rashed Alyateem  
Assistant Undersecretary of Resources & Budget Sector, Ministry of Finance

## **PART B – OTHER INFORMATION**

- 11. Listing:** Application is expected to be made by the Ministry of Finance of the United Arab Emirates (or on its behalf) to the Dubai Financial Services Authority for the T-Bonds to be listed on its official list and to Nasdaq Dubai for the T-Bonds admitted to trading on Nasdaq Dubai with effect from on or about the Issue Date.
- 12. ISIN:** AEM001110018
- 13. Tender Date:** 13 March 2023