

# FINAL TERMS

13 March 2023

## THE GOVERNMENT OF THE UNITED ARAB EMIRATES

### ACTING THROUGH THE MINISTRY OF FINANCE

#### Issue of AED 550,000,000 Treasury Bonds under the Treasury Bonds Programme

#### PART A – CONTRACTUAL TERMS

Capitalised terms used herein shall have the respective meanings ascribed to them in the Terms and Conditions (the “**Conditions**”) of the T-Bonds set forth in the Information Memorandum dated 14 April 2022 and published on the website of the Ministry of Finance of the United Arab Emirates at [www.mof.gov.ae](http://www.mof.gov.ae). This document constitutes the final terms document of the T-Bonds described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at [www.mof.gov.ae](http://www.mof.gov.ae)).

1. (a) Series: AEM001110026T3
- (b) Tranche: 6
2. Aggregate Principal Amount:
  - (a) Series: AED 4,300,000,000
  - (b) Tranche: AED 550,000,000
3. Issue Price 97.036
4. Specified Denominations: AED 100,000
5. Issue Date: 15 March 2023
6. Maturity Date: 11 May 2025
7. Coupon Interest Rate: 3.240% fixed rate per annum payable semi-annually in arrear.
8. Interest Payment Dates: 11 November and 11 May in each year, up to and including the Maturity Date.
9. First coupon amount: AED 1,620 per AED 100,000
10. First coupon date: 11 November 2022

Signed on behalf of the Government of the United Arab Emirates:

By



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H.E. Younis Haji Al Khoori  
Undersecretary, Ministry of Finance



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H.E. Saeed Rashed Alyateem  
Assistant Undersecretary of Resources & Budget Sector, Ministry of Finance

## **PART B – OTHER INFORMATION**

- 11. Listing:** Application is expected to be made by the Ministry of Finance of the United Arab Emirates (or on its behalf) to the Dubai Financial Services Authority for the T-Bonds to be listed on its official list and to Nasdaq Dubai for the T-Bonds admitted to trading on Nasdaq Dubai with effect from on or about the Issue Date.
- 12. ISIN:** AEM001110026
- 13. Tender Date:** 13 March 2023