

## FINAL TERMS

28 March 2024

### THE GOVERNMENT OF THE UNITED ARAB EMIRATES

#### ACTING THROUGH THE MINISTRY OF FINANCE

#### Issue of AED 550,000,000 Treasury Sukuk under the Treasury Sukuk Programme


#### PART A – CONTRACTUAL TERMS

Capitalised terms used herein shall have the respective meanings ascribed to them in the Terms and Conditions (the “**Conditions**”) of the Trust Certificates set forth in the Information Memorandum dated 13 April 2023 and published on the website of the Ministry of Finance of the United Arab Emirates at [www.mof.gov.ae](http://www.mof.gov.ae). This document constitutes the final terms document of the Trust Certificates described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at [www.mof.gov.ae](http://www.mof.gov.ae)).

- |     |     |  |   |
|-----|-----|--|---|
| 1.  | (a) | Trustee and Lessor:                          | UAE Federal Government Sukuk Programme Ltd  |
|     | (b) | Seller, Obligor, Lessee and Servicing Agent: | The Government of the United Arab Emirates, acting through the Ministry of Finance of the United Arab Emirates (the “ <b>Government</b> ”). |
| 2.  | (a) | Series:                                      | AED01283C235  |
|     | (b) | Tranche:                                     | 4   |
| 3.  |     | Aggregate Face Amount:                       |   |
|     | (a) | Series:                                      | AED 2,200,000,000   |
|     | (b) | Tranche:                                     | AED 550,000,000   |
| 4.  |     | Issue Price:                                 | 100.67189751%   |
| 5.  |     | Specified Denominations:                     | AED 100,000   |
| 6.  |     | Issue Date:                                  | 28 March 2024   |
| 7.  |     | Dissolution Date:                            | 24 August 2028  |
| 8.  |     | Rate:  | 4.48% fixed rate per annum payable semi-annually in arrear.   |
| 9.  |     | Periodic Distribution Dates:                 | 24 August and 24 February in each year, up to and including the Dissolution Date.   |
| 10. |     | First Periodic Distribution Amount:          | AED 2,240 per AED 100,000   |
| 11. |     | First Periodic Distribution Date:            | 24 August 2024  |
| 12. |     | Trust Assets:                                | Condition 5.1 ( <i>Trust Assets</i> ) applies.  |
| 13. |     | On the Issue Date:                           |   |
|     | (a) | Ijara Percentage:                            | 54%   |
|     | (b) | Murabaha Percentage:                         | 46%   |

14.	Initial Additional Rental:	AED 73,160,547.95
15.	Profit Amount:	AED 51,004,800.00
16.	Supplemental Declaration of Trust:	Supplemental Declaration of Trust dated 28 March 2024 between the Trustee, the Government and the Delegate.
17.	Supplemental Purchase Agreement:	Supplemental Purchase Agreement dated 28 March 2024 between the Trustee, the Government and the Delegate.
18.	Supplemental Lease Agreement	Supplemental Lease Agreement dated 24 August 2023 between the Trustee, the Lessor, the Government, the Lessee and the Delegate.
19.	Purchase Order and Letter of Offer and Acceptance:	Purchase Order dated 28 March 2024 from the Government (as “ <b>Buyer</b> ”) to the Trustee (as “ <b>Seller</b> ”) and Letter of Offer and Acceptance dated 28 March 2024 from the Seller to the Buyer.
20.	Declaration of Commingling of Assets:	Declaration of Commingling of Assets dated 28 March 2024 executed by the Trustee.

Signed on behalf of UAE Federal Government Sukuk Programme Ltd:


By  .....

H.E. Younis Haji Abdulla Hussain Alkhoori  
Under Secretary, Ministry of Finance, Federal UAE Government

By  .....

H.E. Saeed Rashed Rashed Al Yateem Almheiri  
Assistant Undersecretary of Government Budget & Revenue Sector , Ministry  
of Finance, Federal UAE Government

Signed on behalf of the Government of the United Arab Emirates:

By  .....

H.E. Younis Haji Abdulla Hussain Alkhoori  
Under Secretary, Ministry of Finance, Federal UAE Government

By  .....

H.E. Saeed Rashed Rashed Al Yateem Almheiri  
Assistant Undersecretary of Government Budget & Revenue Sector , Ministry  
of Finance, Federal UAE Government

**PART B – OTHER INFORMATION**

1. Listing: Application is expected to be made by the Ministry of Finance of the United Arab Emirates (or on its behalf) to the Dubai Financial Services Authority for the Trust Certificates to be listed on its official list and to Nasdaq Dubai for the Trust Certificates admitted to trading on Nasdaq Dubai with effect from on or about the Issue Date.
2. ISIN: AED01283C235
3. Tender Date: 26 March 2024