

T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023

ISIN	AED01269C234	AED01270C232
Maturity Date	11 May 2025	11 May 2026
Nominal amount allotted	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	3.97% p.a	3.7% p.a
Clean Price	100	100
Bid to Cover Ratio	7.4	7.8

Auction Date - 20 June 2023

ISIN	AED01269C234	AED01270C232
Tenor	11 May 2025	11 May 2026
Nominal amount allotted	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	4.78 % p.a.	4.41 % p.a.
Clean Price	98.551	98.092
Bid to Cover Ratio	6.19	6.28

Auction Date - 22 August 2023

ISIN	AED01269C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	24-Aug-28
Nominal amount allotted	AED 550,000,000	n/a	AED 550,000,000
Cut-off Yield (based on clean price)	5.10% p.a	n/a	4.48% p.a
Clean Price	98.162	n/a	100
Bid to Cover Ratio	4.3	n/a	6.6

Auction Date - 3 October 2023

ISIN	AED01269C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nominal amount allotted	n/a	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	5.01 % p.a.	4.85 % p.a.
Clean Price	n/a	96.840	98.403
Bid to Cover Ratio	n/a	4.95	5.94

Auction Date - 7 November 2023

ISIN	AED01269C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nominal amount allotted	AED 550,000,000	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	5.22% p.a.	4.85% p.a.	n/a
Clean Price	98.212	97.317	n/a
Bid to Cover Ratio	4.63	5.85	n/a

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	n/a	n/a	AED 2,800,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.12 % p.a
Clean Price	n/a	n/a	n/a	100.00
Bid to Cover Ratio	n/a	n/a	n/a	3.35

Auction Date - 13 February 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	AED 550,000,000	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.46 % p.a.	4.20 % p.a.	n/a
Clean Price	n/a	98.386	101.105	n/a
Bid to Cover Ratio	n/a	7.29	6.53	n/a

Auction Date - 26 March 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	AED 550,000,000	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.59 % p.a.	4.31 % p.a.	n/a
Clean Price	n/a	98.218	100.672	n/a
Bid to Cover Ratio	n/a	6.94	7.29	n/a

Auction Date - 21 May 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Nominal amount allotted	n/a	n/a	n/a	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.57 % p.a.	4.44 % p.a.
Clean Price	n/a	n/a	n/a	98.669	100.00
Bid to Cover Ratio	n/a	n/a	n/a	8.92	8.91

Auction Date - 2 July 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Nominal amount allotted	n/a	AED 550,000,000	n/a	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.77 % p.a.	n/a	4.43 % p.a.	n/a
Clean Price	n/a	98.119	n/a	98.742	n/a
Bid to Cover Ratio	n/a	6.58	n/a	5.71	n/a

Auction Date - 27 August 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Nominal amount allotted	n/a	AED 550,000,000	n/a	n/a	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	4.04% p.a.	n/a	n/a	3.88 % p.a.
Clean Price	n/a	99.442	n/a	n/a	101.768
Bid to Cover Ratio	n/a	6.09	n/a	n/a	5.40

Auction Date - 24 September 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.67 % p.a.	3.65 % p.a.
Clean Price	n/a	n/a	n/a	n/a	102.255	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	4.48	4.74

Auction Date - 22 October 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.10 % p.a.	4.12 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.137	97.923
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.21	6.89

Auction Date - 19 November 2024

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.30 % p.a.	4.38 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.635	96.839
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.18	4.70

T-Sukuk Auction Results - for the year 2025

Auction Date - 21 January 2025

ISIN	AED01269C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.32 % p.a.	4.43 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.544	96.734
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.08	6.48