

FINAL TERMS

9 November 2023

THE GOVERNMENT OF THE UNITED ARAB EMIRATES

ACTING THROUGH THE MINISTRY OF FINANCE

Issue of AED 550,000,000 Treasury Sukuk under the Treasury Sukuk Programme

Capitalised terms used herein shall have the respective meanings ascribed to them in the Terms and Conditions (the “**Conditions**”) of the Trust Certificates set forth in the Information Memorandum dated 13 April 2023 and published on the website of the Ministry of Finance of the United Arab Emirates at www.mof.gov.ae. This document constitutes the final terms document of the Trust Certificates described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at www.mof.gov.ae).

- | | | | |
|-----|-----|---|---|
| 1. | (a) | Trustee and Lessor: | UAE Federal Government Sukuk Programme Ltd |
| | (b) | Seller, Obligor, Lessee
and Servicing Agent: | The Government of the United Arab Emirates, acting through the Ministry of Finance of the United Arab Emirates (the “ Government ”). |
| 2. | (a) | Series: | AED01269C234 |
| | (b) | Tranche: | 4 |
| 3. | | Aggregate Face Amount: | |
| | (a) | Series: | AED 2,200,000,000 |
| | (b) | Tranche: | AED 550,000,000 |
| 4. | | Issue Price: | 98.21215155% |
| 5. | | Specified Denominations: | AED 100,000 |
| 6. | | Issue Date: | 9 November 2023 |
| 7. | | Dissolution Date: | 11 May 2025 |
| 8. | | Rate: | 3.97% fixed rate per annum payable semi-annually in arrear. |
| 9. | | Periodic Distribution Dates: | 11 May and 11 November in each year, up to and including the Dissolution Date. |
| 10. | | First Periodic Distribution Amount: | AED 1,985 per AED 100,000 |
| 11. | | First Periodic Distribution Date: | 11 November 2023 |
| 12. | | ISIN: | AED01269C234 |
| 13. | | Tender Date: | 7 November 2023 |