

**T-Sukuk Auction Results - for the year 2023**

Auction Date - 9 May 2023		
ISIN	AED01260C234	AED01270C232
Maturity Date	11 May 2025	11 May 2026
Nominal amount allotted	AED 150,000,000	AED 150,000,000
Cut-off Yield (based on clean price)	3.97% p.a.	3.7% p.a.
Clean Price	100	100
Bid to Cover Ratio	7.4	7.8

Auction Date - 20 June 2023		
ISIN	AED01260C234	AED01270C232
Tenor	11 May 2025	11 May 2026
Nominal amount allotted	AED 150,000,000	AED 150,000,000
Cut-off Yield (based on clean price)	4.78 % p.a.	4.41 % p.a.
Clean Price	98.551	98.052
Bid to Cover Ratio	6.99	6.28

Auction Date - 22 August 2023			
ISIN	AED01260C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	0809
Nominal amount allotted	AED 150,000,000	n/a	AED 150,000,000
Cut-off Yield (based on clean price)	5.30% p.a.	n/a	4.48% p.a.
Clean Price	98.982	n/a	100
Bid to Cover Ratio	6.3	n/a	6.6

Auction Date - 3 October 2023			
ISIN	AED01260C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	28 August 2028
Nominal amount allotted	n/a	AED 150,000,000	AED 150,000,000
Cut-off Yield (based on clean price)	n/a	5.07 % p.a.	4.85 % p.a.
Clean Price	n/a	98.480	98.493
Bid to Cover Ratio	n/a	4.95	5.94

Auction Date - 7 November 2023			
ISIN	AED01260C234	AED01270C232	AED01283C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nominal amount allotted	AED 150,000,000	AED 150,000,000	n/a
Cut-off Yield (based on clean price)	5.22% p.a.	4.85% p.a.	n/a
Clean Price	98.212	97.317	n/a
Bid to Cover Ratio	6.63	5.85	n/a

**T-Sukuk Auction Results - for the year 2024**

Auction Date - 9 January 2024				
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	n/a	n/a	AED 2,800,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.12 % p.a.
Clean Price	n/a	n/a	n/a	100.00
Bid to Cover Ratio	n/a	n/a	n/a	3.35

Auction Date - 13 February 2024				
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	AED 150,000,000	AED 150,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.46 % p.a.	4.20 % p.a.	n/a
Clean Price	n/a	98.386	101.165	n/a
Bid to Cover Ratio	n/a	7.29	6.53	n/a

Auction Date - 26 March 2024				
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Nominal amount allotted	n/a	AED 150,000,000	AED 150,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.59 % p.a.	4.31 % p.a.	n/a
Clean Price	n/a	98.218	100.672	n/a
Bid to Cover Ratio	n/a	6.94	7.29	n/a

Auction Date - 21 May 2024					
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Nominal amount allotted	n/a	n/a	n/a	AED 150,000,000	AED 150,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.37 % p.a.	4.84 % p.a.
Clean Price	n/a	n/a	n/a	98.660	100.00
Bid to Cover Ratio	n/a	n/a	n/a	8.92	8.91

Auction Date - 2 July 2024					
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Nominal amount allotted	n/a	AED 150,000,000	n/a	AED 150,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.77 % p.a.	n/a	4.43 % p.a.	n/a
Clean Price	n/a	98.119	n/a	98.742	n/a
Bid to Cover Ratio	n/a	6.58	n/a	6.71	n/a

Auction Date - 27 August 2024					
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Nominal amount allotted	n/a	AED 150,000,000	n/a	n/a	AED 150,000,000
Cut-off Yield (based on clean price)	n/a	4.09% p.a.	n/a	n/a	3.88% p.a.
Clean Price	n/a	99.442	n/a	n/a	101.768
Bid to Cover Ratio	n/a	6.09	n/a	n/a	5.40

Auction Date - 24 September 2024						
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 150,000,000	AED 150,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.87 % p.a.	3.65 % p.a.
Clean Price	n/a	n/a	n/a	n/a	102.255	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.48	4.74

Auction Date - 22 October 2024						
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 150,000,000	AED 150,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.40% p.a.	4.12 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.137	97.923
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.21	6.89

Auction Date - 19 November 2024						
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 150,000,000	AED 150,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.30% p.a.	4.38 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.635	96.839
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.18	4.70

**T-Sukuk Auction Results - for the year 2025**

Auction Date - 21 January 2025						
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 150,000,000	AED 150,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.32% p.a.	4.43 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.544	96.734
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.08	6.48

Auction Date - 25 February 2025						
ISIN	AED01260C234	AED01270C232	AED01283C235	AED01364C241	AED01390C246	AED01458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Nominal amount allotted	n/a	n/a	AED 150,000,000	n/a	n/a	AED 150,000,000
Cut-off Yield (based on clean price)	n/a	n/a	4.18 % p.a.	n/a	n/a	4.210 % p.a.
Clean Price	n/a	n/a	100.965	n/a	n/a	97.686
Bid to Cover Ratio	n/a	n/a	6.60	n/a	n/a	6.36