

T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023				
ISIN	AE001280C234	AE001276C232		
Maturity Date	31 May 2025	31 May 2026		
Nominal amount offered	AE0 150,000,000	AE0 150,000,000		
Ce-off Yield (based on clean price)	4.07 %p.a	4.7 %p.a		
Clean Price	100	100		
Bid to Cover Ratio	1.4	1.6		

Auction Date - 20 June 2023				
ISIN	AE001280C234	AE001276C232		
Tenor	31 May 2025	31 May 2026		
Nominal amount offered	AE0 150,000,000	AE0 150,000,000		
Ce-off Yield (based on clean price)	4.7 %p.a	4.41 %p.a		
Clean Price	103.31	103.01		
Bid to Cover Ratio	0.19	0.29		

Auction Date - 22 August 2023				
ISIN	AE001280C234	AE001276C232	AE001280C235	
Tenor	31 May 2025	31 May 2026	AE001280C235	
Nominal amount offered	AE0 150,000,000	AE0 150,000,000	AE0 150,000,000	
Ce-off Yield (based on clean price)	5.10 %p.a	AE0	4.40 %p.a	
Clean Price	100.102	AE0	100	
Bid to Cover Ratio	4.3	AE0	0.6	

Auction Date - 3 October 2023				
ISIN	AE001280C234	AE001276C232	AE001280C235	
Tenor	31 May 2025	31 May 2026	24 August 2028	
Nominal amount offered	AE0	AE0 150,000,000	AE0 150,000,000	
Ce-off Yield (based on clean price)	AE0	5.01 %p.a	4.05 %p.a	
Clean Price	AE0	100.000	100.403	
Bid to Cover Ratio	AE0	0.00	0.00	

Auction Date - 7 November 2023				
ISIN	AE001280C234	AE001276C232	AE001280C235	
Tenor	31 May 2025	31 May 2026	24 August 2028	
Nominal amount offered	AE0 150,000,000	AE0 150,000,000	AE0	
Ce-off Yield (based on clean price)	5.22 %p.a	4.07 %p.a	AE0	
Clean Price	100.102	100.000	AE0	
Bid to Cover Ratio	4.03	0.00	AE0	

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024				
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029
Nominal amount offered	AE0	AE0	AE0	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	AE0	4.12 %p.a
Clean Price	AE0	AE0	AE0	100.00
Bid to Cover Ratio	AE0	AE0	AE0	2.35

Auction Date - 13 February 2024				
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029
Nominal amount offered	AE0	AE0 150,000,000	AE0 150,000,000	AE0
Ce-off Yield (based on clean price)	AE0	4.46 %p.a	4.20 %p.a	AE0
Clean Price	AE0	100.200	101.105	AE0
Bid to Cover Ratio	AE0	1.20	0.37	AE0

Auction Date - 26 March 2024				
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029
Nominal amount offered	AE0	AE0 150,000,000	AE0 150,000,000	AE0
Ce-off Yield (based on clean price)	AE0	AE0	4.11 %p.a	AE0
Clean Price	AE0	100.100	100.072	AE0
Bid to Cover Ratio	AE0	0.04	7.20	AE0

Auction Date - 21 May 2024					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0	AE0 150,000,000	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	AE0	4.17 %p.a	4.44 %p.a
Clean Price	AE0	AE0	AE0	100.000	100.000
Bid to Cover Ratio	AE0	AE0	AE0	0.02	0.01

Auction Date - 2 July 2024					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0 150,000,000	AE0	AE0 150,000,000	AE0
Ce-off Yield (based on clean price)	AE0	AE0	AE0	4.41 %p.a	AE0
Clean Price	AE0	100.100	AE0	100.702	AE0
Bid to Cover Ratio	AE0	0.04	AE0	0.71	AE0

Auction Date - 27 August 2024					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0 150,000,000	AE0	AE0 150,000,000	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	4.04 %p.a	AE0	AE0	3.00 %p.a
Clean Price	AE0	100.042	AE0	AE0	100.760
Bid to Cover Ratio	AE0	0.01	AE0	AE0	0.00

Auction Date - 24 September 2024					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0	AE0 150,000,000	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	AE0	4.41 %p.a	4.41 %p.a
Clean Price	AE0	AE0	AE0	100.000	100.000
Bid to Cover Ratio	AE0	AE0	AE0	AE0	4.40

Auction Date - 22 October 2024					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0	AE0 150,000,000	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	AE0	4.10 %p.a	4.13 %p.a
Clean Price	AE0	AE0	AE0	100.137	97.013
Bid to Cover Ratio	AE0	AE0	AE0	0.21	0.00

Auction Date - 10 November 2024					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0	AE0 150,000,000	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	AE0	4.40 %p.a	4.40 %p.a
Clean Price	AE0	AE0	AE0	100.000	100.000
Bid to Cover Ratio	AE0	AE0	AE0	0.10	4.10

T-Sukuk Auction Results - for the year 2025

Auction Date - 21 January 2025					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0	AE0 150,000,000	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	AE0	4.12 %p.a	4.43 %p.a
Clean Price	AE0	AE0	AE0	100.044	96.724
Bid to Cover Ratio	AE0	AE0	AE0	0.00	0.40

Auction Date - 25 February 2025					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0 150,000,000	AE0	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	4.10 %p.a	AE0	4.10 %p.a
Clean Price	AE0	AE0	100.000	AE0	97.000
Bid to Cover Ratio	AE0	AE0	0.00	AE0	0.00

Auction Date - 22 April 2025					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0	AE0 150,000,000	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	AE0	3.03 %p.a	3.03 %p.a
Clean Price	AE0	AE0	AE0	100.003	100.003
Bid to Cover Ratio	AE0	AE0	AE0	0.02	0.10

Auction Date - 20 May 2025					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0	AE0 150,000,000	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	AE0	3.00 %p.a	4.00 %p.a
Clean Price	AE0	AE0	AE0	100.000	100.000
Bid to Cover Ratio	AE0	AE0	AE0	0.40	0.10

Auction Date - 24 June 2025					
ISIN	AE001280C234	AE001276C232	AE001280C235	AE001508C241	AE001508C246
Tenor	31 May 2025	31 May 2026	24 August 2028	13 January 2029	23 May 2027
Nominal amount offered	AE0	AE0	AE0 150,000,000	AE0	AE0 150,000,000
Ce-off Yield (based on clean price)	AE0	AE0	3.15 %p.a	AE0	AE0
Clean Price	AE0	AE0	101.013	AE0	AE0
Bid to Cover Ratio	AE0	AE0	2.92	AE0	AE0