

T Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023			
ISIN	AE001208C204	AE001208C202	
Maturity Date	11 May 2025	11 May 2026	
Notional amount allocated	AE017500000000	AE017500000000	
Cut-off Yield (based on clean price)	3.97% p.a.	3.7% p.a.	
Clean Price	100	100	
Bid to Clean Ratio	7.4	7.8	

Auction Date - 28 June 2023			
ISIN	AE001208C204	AE001208C202	
Tenor	11 May 2025	11 May 2026	
Notional amount allocated	AE017500000000	AE017500000000	
Cut-off Yield (based on clean price)	3.75% p.a.	3.45% p.a.	
Clean Price	98.93	99.92	
Bid to Clean Ratio	6.19	6.28	

Auction Date - 22 August 2023			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	40899
Notional amount allocated	AE017500000000	N/A	AE017500000000
Cut-off Yield (based on clean price)	3.10% p.a.	N/A	4.08% p.a.
Clean Price	98.92	N/A	100
Bid to Clean Ratio	6.3	N/A	6.6

Auction Date - 7 October 2023			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	AE017500000000	AE017500000000
Cut-off Yield (based on clean price)	N/A	3.51% p.a.	4.03% p.a.
Clean Price	N/A	98.99	99.92
Bid to Clean Ratio	N/A	6.49	6.6

Auction Date - 7 November 2023			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	AE017500000000	AE017500000000	N/A
Cut-off Yield (based on clean price)	3.72% p.a.	4.02% p.a.	N/A
Clean Price	98.213	97.317	N/A
Bid to Clean Ratio	6.63	5.85	N/A

T Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	AE017500000000
Clean Price	N/A	N/A	99.99
Bid to Clean Ratio	N/A	N/A	3.25

Auction Date - 13 February 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	AE017500000000	AE017500000000
Cut-off Yield (based on clean price)	N/A	4.46% p.a.	4.33% p.a.
Clean Price	N/A	98.395	99.105
Bid to Clean Ratio	N/A	6.22	6.5

Auction Date - 26 March 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	AE017500000000	AE017500000000
Cut-off Yield (based on clean price)	N/A	4.78% p.a.	4.23% p.a.
Clean Price	N/A	98.19	99.074
Bid to Clean Ratio	N/A	6.36	7.29

Auction Date - 29 May 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	AE017500000000
Cut-off Yield (based on clean price)	N/A	N/A	4.27% p.a.
Clean Price	N/A	N/A	99.999
Bid to Clean Ratio	N/A	N/A	8.53

Auction Date - 2 July 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	AE017500000000	N/A
Cut-off Yield (based on clean price)	N/A	4.77% p.a.	4.47% p.a.
Clean Price	N/A	98.19	98.742
Bid to Clean Ratio	N/A	6.26	6.75

Auction Date - 27 August 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	AE017500000000	N/A
Cut-off Yield (based on clean price)	N/A	4.59% p.a.	N/A
Clean Price	N/A	98.442	N/A
Bid to Clean Ratio	N/A	6.26	N/A

Auction Date - 24 September 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	3.47% p.a.
Clean Price	N/A	N/A	99.235
Bid to Clean Ratio	N/A	N/A	4.49

Auction Date - 22 October 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	3.47% p.a.
Clean Price	N/A	N/A	99.235
Bid to Clean Ratio	N/A	N/A	4.49

Auction Date - 19 November 2024			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	4.39% p.a.
Clean Price	N/A	N/A	98.92
Bid to Clean Ratio	N/A	N/A	5.16

T Sukuk Auction Results - for the year 2025

Auction Date - 21 January 2025			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	4.37% p.a.
Clean Price	N/A	N/A	99.148
Bid to Clean Ratio	N/A	N/A	6.49

Auction Date - 25 February 2025			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	4.23% p.a.
Clean Price	N/A	N/A	98.95
Bid to Clean Ratio	N/A	N/A	6.61

Auction Date - 23 April 2025			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	3.87% p.a.
Clean Price	N/A	N/A	99.489
Bid to Clean Ratio	N/A	N/A	6.19

Auction Date - 20 May 2025			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	3.97% p.a.
Clean Price	N/A	N/A	99.786
Bid to Clean Ratio	N/A	N/A	6.49

Auction Date - 24 June 2025			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	AE017500000000	N/A
Cut-off Yield (based on clean price)	N/A	3.83% p.a.	N/A
Clean Price	N/A	99.913	N/A
Bid to Clean Ratio	N/A	6.59	N/A

Auction Date - 29 July 2025			
ISIN	AE001208C204	AE001208C202	AE001208C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Notional amount allocated	N/A	N/A	N/A
Cut-off Yield (based on clean price)	N/A	N/A	3.96% p.a.
Clean Price	N/A	N/A	99.751
Bid to Clean Ratio	N/A	N/A	6.46