

T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023			
ISIN	AE001538C234	AE0015379C232	
Maturity Date	11 May 2025	11 May 2026	
Nettural amount allocated	AE0 150,000,000	AE0 150,000,000	
Cut-off Yield (based on cheap price)	2.97% p.a	2.79% p.a	
Cheap Price	80	80	
Bid to Cover Ratio	1.4	1.8	

Auction Date - 20 June 2023			
ISIN	AE001538C234	AE0015379C232	
Tenor	11 May 2025	11 May 2026	
Nettural amount allocated	AE0 150,000,000	AE0 150,000,000	
Cut-off Yield (based on cheap price)	4.79% p.a	4.47% p.a	
Cheap Price	86.92	86.902	
Bid to Cover Ratio	6.19	6.28	

Auction Date - 22 August 2023			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	4000
Nettural amount allocated	AE0 150,000,000	AE0 150,000,000	
Cut-off Yield (based on cheap price)	5.78% p.a	5.49% p.a	AE0 150,000,000
Cheap Price	86.92	AE0	86
Bid to Cover Ratio	4.7	AE0	6.6

Auction Date - 3 October 2023			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0 150,000,000	AE0 150,000,000	
Cut-off Yield (based on cheap price)	AE0	5.07% p.a	4.80 %p.a
Cheap Price	AE0.902	AE0	86.902
Bid to Cover Ratio	AE0	4.95	5.84

Auction Date - 7 November 2023			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0 150,000,000	AE0 150,000,000	AE0
Cut-off Yield (based on cheap price)	5.278% p.a	4.89% p.a	AE0
Cheap Price	86.32	87.37	AE0
Bid to Cover Ratio	4.03	5.85	AE0

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0 150,000,000
Cut-off Yield (based on cheap price)	AE0	AE0	AE0 150,000,000
Cheap Price	AE0	AE0	AE0.00
Bid to Cover Ratio	AE0	AE0	3.35

Auction Date - 13 February 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	24 August 2028	11 January 2029
Nettural amount allocated	AE0	AE0 150,000,000	AE0
Cut-off Yield (based on cheap price)	AE0	4.89% p.a	5.29% p.a
Cheap Price	AE0	86.386	86.385
Bid to Cover Ratio	AE0	5.29	5.57

Auction Date - 26 March 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0 150,000,000	AE0
Cut-off Yield (based on cheap price)	AE0	4.39% p.a	4.23 %p.a
Cheap Price	AE0	86.218	86.672
Bid to Cover Ratio	AE0	6.59	7.23

Auction Date - 21 May 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0 150,000,000
Cut-off Yield (based on cheap price)	AE0	AE0	4.57 %p.a
Cheap Price	AE0	AE0	AE0.00
Bid to Cover Ratio	AE0	AE0	8.02

Auction Date - 2 July 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0 150,000,000
Cut-off Yield (based on cheap price)	AE0	4.77 %p.a	AE0
Cheap Price	AE0	86.399	86.392
Bid to Cover Ratio	AE0	6.58	5.75

Auction Date - 27 August 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0 150,000,000	AE0
Cut-off Yield (based on cheap price)	AE0	4.89% p.a	AE0
Cheap Price	AE0	86.902	AE0
Bid to Cover Ratio	AE0	4.89	AE0

Auction Date - 24 September 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

Auction Date - 22 October 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

Auction Date - 19 November 2024			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

T-Sukuk Auction Results - for the year 2025

Auction Date - 21 January 2025			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

Auction Date - 25 February 2025			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

Auction Date - 22 April 2025			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

Auction Date - 20 May 2025			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

Auction Date - 24 June 2025			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

Auction Date - 29 July 2025			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0

Auction Date - 22 September 2025			
ISIN	AE001538C234	AE0015379C232	AE001538C235
Tenor	11 May 2025	11 May 2026	24 August 2028
Nettural amount allocated	AE0	AE0	AE0
Cut-off Yield (based on cheap price)	AE0	AE0	AE0
Cheap Price	AE0	AE0	AE0
Bid to Cover Ratio	AE0	AE0	AE0