

T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023		
ISIN	ND001269C234	ND001279C232
Maturity Date	11 May 2025	11 May 2026
Nominal amount affected	€10 550,000,000	€10 550,000,000
Cost of Yield (based on clean price)	3.97% p.a.	3.73% p.a.
Clean Price	100	100
Bid to Cover Ratio	7.4	7.8

Auction Date - 20 June 2023		
IGN	AL001208C234	AL001278C232
Time	11 May 2023	11 May 2026
Investment amount allotted	USD 550,000,000	USD 550,000,000
Cut-off Yield (based on cheap price)	4.78 % p.a.	4.41 % p.a.
Cheap Price	90.551	90.002
Bid to Cover Ratio	6.59	6.28

Auction Date - 22 August 2023			
WIN	AED012608234	AED012708232	AED012808235
Tenure	31 May 2025	31 May 2026	60000
Net amount allotted	AED 150,000,000	n/a	AED 150,000,000
Cost of Field (based on clear-price)	5.10% p.a.	n/a	6.46% p.a.
Clear Price	86,162	n/a	100
Bids to Cover Ratio	4.3	n/a	6.6

Auction Date - 3 October 2023			
ISIN	AE001260C234	AE001270C232	AE001280C235
Tenor	31 May 2025	31 May 2026	24 August 2028
Notional amount allocated	n/a	AE\$ 550,000,000	AE\$ 550,000,000
Call-at-Yield (based on clean-price)	n/a	5.01 % p.a.	4.65 % p.a.
Clean Price	n/a	96.880	98.483
Bid-to-Cover Ratio	n/a	4.35	5.04

Auction Date - 7 November 2023			
TEN	AE001260C234	AE001270C232	AE001281C235
Tenure	31 May 2025	31 May 2026	24 August 2028
Nominal amount allotted	AE \$150,000.000	AE \$150,000.000	n/a
Car-off/Field (based on clear-price)	5.22% p.a.	6.03% p.a.	n/a
Clear Price	86.232	87.317	n/a
Bids to Cover Ratio	5.63	5.85	n/a

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024				
FIN	AE091268C234	AE091270C232	AE091280C235	AE091264C241
Tenure	11 May 2026	11 May 2026	24 August 2026	11 January 2026
Nominal amount allotted	n/a	n/a	n/a	PKD 2,000,000,000
Cost/Yield (based on cheap-price)	n/a	n/a	n/a	6.12 % p.a.
Clean Price	n/a	n/a	n/a	100.00
Bidder Cover Ratio	n/a	n/a	n/a	3.35

Auction Date - 13 February 2024				
HMN	AD00126082324	AD00127082322	AD00128082325	AD00133062401
Tenure	11 May 2025	11 May 2026	24 August 2028	11 January 2029
Net annual income affected	n/a	AD05 550,000,000	AD0 550,000,000	n/a
Cost of Yield (based on clear price)	n/a	6.46 % p.a.	6.20 % p.a.	n/a
Clear Price	n/a	HKD 365	101.185	n/a
Bidder: Gross Ratio	n/a	7.20	6.53	n/a

Execution Date - 26 March 2024				
FINN	6601060234	6601029622	66010280215	66010366241
Tenor	11 May 2024	11 May 2024	24 August 2024	11 January 2025
Nominal amount allotted	n/a	USD 530,000,000	USD 500,000,000	n/a
Cost of Yield (based on clean price)	n/a	6.05% p.a.	6.31% p.a.	n/a
Clean Price	n/a	106.210	106.472	n/a
Bid-Ask Cover Ratio	n/a	6.94	7.29	n/a

Auction Date - 21 May 2024					
IGN	A0001608C234	A00016278C232	A00016281C235	A0001646241	A0001598C246
Tenure	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Net present amount (discounted)	n/a	n/a	n/a	\$42,150,000,000	\$42,150,000,000
Cost of Debt (based on clean price)	n/a	n/a	n/a	4.37% p.a.	4.44% p.a.
Clean Price	n/a	n/a	n/a	\$8,465	100.00
Bidder Credit Ratio	n/a	n/a	n/a	3.52	3.81

Auctions Date - 2 July 2024					
Lot	AE0012602C34	AE0012703C32	AE0012802C35	AE001564C341	AE001930C346
Term	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Net amount secured	n/a	\$42 150 000,000	n/a	\$42 150 000,000	n/a
Carroll Yield (based on clean price)	n/a	6.77 %p.a.	n/a	6.62 %p.a.	n/a
Clean Price	n/a	\$8.119	n/a	\$8.742	n/a
Bid to Cover Ratio	n/a	5.58	n/a	5.71	n/a

Auction Date - 27 August 2024					
SN	AD0136C234	AD01278C232	AD01282C235	AD0136C241	AD01308C246
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2030	23 May 2027
Nominal amount offered	n/a	€20 130.000.000	n/a	n/a	€20 100.000.000
Cut-off Yield (Based on clean price)	n/a	2,08% p.a.	n/a	n/a	2,88 % p.a.
Clean Price	n/a	98,982	n/a	n/a	95,768
Bid to Cover Ratio	n/a	0,09	n/a	n/a	0,68

Auction Date - 24 September 2024						
IDN	AE00126K234	AE001270C232	AE001270C235	AE001346C241	AE001300C246	AE001468C241
Tenure	11 May 2025	11 May 2026	24 August 2028	11 January 2028	23 May 2027	26 September 2028
Net amount allotted	n/a	n/a	n/a	n/a	AE0 150,000,000	AE0 150,000,000
Cost of Yield (based on charge price)	n/a	n/a	n/a	n/a	3.47 % p.a.	3.45 % p.a.
Charge Price	n/a	n/a	n/a	n/a	180.255	190.000
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.48	6.74

Subsidiary Cost - 22 October 2024					
FIN	AE00126K234	AE001270K235	AE001281C235	AE001294C241	AE001300C246
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027
Notional amount allotted	n/a	n/a	n/a	n/a	AE0 130,000,000
Cost/Yield (based on cheapness)	n/a	n/a	n/a	n/a	AE0 130,000,000
Clean Price	n/a	n/a	n/a	n/a	6.18 % p.a.
Bidder Clean Rate	n/a	n/a	n/a	n/a	101.537
	n/a	n/a	n/a	n/a	87.823
	n/a	n/a	n/a	n/a	6.21
	n/a	n/a	n/a	n/a	6.80

Auction Date - 19 November 2024

	AUDITOR CHARGE - FY 2019/2020 23.24					
Item	AUD01260C234	AUD01270C232	AUD01280C235	AUD01264C241	AUD01280C246	AUD01468C241
Term	11 May 2025	11 May 2026	24 August 2026	13 January 2026	23 May 2027	26 September 2029
Net amount allotted	n/a	n/a	n/a	n/a	AED 150,000,000	AED 150,000,000
Cost/Yield (based on clean price)	n/a	n/a	n/a	n/a	4.28% p.a.	4.28% p.a.
Clean Price	n/a	n/a	n/a	n/a	100.825	96.820
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.18	6.70

T-Sukuk Auction Results - for the year 2025

Item	AE001260C234	AE001270C232	AE001280C235	AE001264C241	AE001280C246	AE001450C241
Tenure	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2028
Minimum amount allotted	n/a	n/a	n/a	n/a	USD 100,000,000	USD 100,000,000
Cut-off/Yield (based on cheap price)	n/a	n/a	n/a	n/a	6.12 % p.a.	6.43 % p.a.
Cheap Price	n/a	n/a	n/a	n/a	180.944	96.734
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.08	6.48

Auction Date - 25 February 2025						
ISIN	AE001260C234	AE001278C232	AE001280C235	AE001264C241	AE001280C246	AE001405C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Net amount allotted	n/a	n/a	AE\$ 150,000,000	n/a	n/a	AE\$ 150,000,000
Car-yield (based on clean price)	n/a	n/a	6.18 % p.a.	n/a	n/a	6.230 % p.a.
Clean Price	n/a	n/a	100.365	n/a	n/a	97.686
Bid-to-Cover Ratio	n/a	n/a	6.60	n/a	n/a	6.26

Auction Date - 22 April 2025						
ISIN	AE001360C234	AE001279C232	AE001282C235	AE001356C241	AE001300C246	AE001458C241
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2029
Net amount allotted	n/a	n/a	n/a	n/a	AED 150,000,000	AED 150,000,000
Cost/Yield (based on clean price)	n/a	n/a	n/a	n/a	3.82 % p.a.	3.83 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.86	98.871
Bid to Cover Ratio	n/a	n/a	n/a	n/a	3.82	6.78

Auction Date - 20 May 2025						
IDN	NED0126K2134	NED01279K2135	NED01283C2135	NED01346C241	NED01382C346	NED01408C241
Tenor	11 May 2025	11 May 2026	24 August 2026	11 January 2026	23 May 2027	26 September 2028
Notional amount offered	n/a	n/a	n/a	n/a	NED 100,000,000	n/a
Carry/Yield (based on charge ratio)	n/a	n/a	n/a	n/a	3.89 % p.a.	8.06 % p.a.
Charge Price	n/a	n/a	n/a	n/a	101.10%	100.00%
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.40	7.19

Auction Date - 24 June 2025							
SDN	AE0D1308C234	AE0D1378C232	AE0D1378C233	AE0D1364C241	AE0D1308C246	AE0D1464C241	AE0D1456C237
Tenure	11 May 2020	11 May 2020	24 August 2020	11 January 2020	23 May 2023	26 September 2020	22 May 2020
Normal amount allotted	n/a	n/a	USD 150,000,000	n/a	USD 150,000,000	n/a	n/a
Cut-off Yield (Based on charge price)	n/a	n/a	3.83 % p.a.	n/a	3.88 % p.a.	n/a	n/a
Charge Price	n/a	n/a	101.013	n/a	101.204	n/a	n/a
Bid to Cover Ratio	n/a	n/a	0.92	n/a	0.36	n/a	n/a

Auction Date - 29 July 2025						
IDN	AUD0126R2423	AUD0127R232	AUD0128C215	AUD0156C241	AUD0130R246	AUD0148C241
Tenor	11 May 2025	11 May 2026	24 August 2026	11 January 2026	23 May 2027	26 September 2028
Notional amount offered	n/a	n/a	AUD 150,000,000	n/a	n/a	AUD 150,000,000
Cut-off Threshold (on clean price)	n/a	n/a	2.85 % p.a.	n/a	n/a	3.95 % p.a.
Clean Price	n/a	n/a	101.721	n/a	n/a	100.465
Bidder Cover Ratio	n/a	n/a	6.46	n/a	n/a	5.26

Auction Date - 23 September 2020							
IDN	NED120K234	NED127K232	NED128K235	NED134K241	NED135K246	NED148K241	NED156K257
Tenor	11 May 2025	11 May 2026	24 August 2028	11 January 2029	23 May 2027	26 September 2028	22 May 2030
Nominal amount allotted	n/a	n/a	AED 550,000,000	n/a	n/a	n/a	AED 550,000,000
Call-off Yield (based on charge rate)	n/a	n/a	3.64 % p.a.	n/a	n/a	n/a	3.72 % p.a.
Charge Price	n/a	n/a	160.260	n/a	n/a	n/a	161.438
Refuse Cover Ratio	n/a	n/a	4.22	n/a	n/a	n/a	5.07

	Analysis Date - 28 October 2020						
SN	A6D9A0C6E234	A6D9A7FCE235	A6D9A7FCE235	A6D9A7FCE235	A6D9A0B9C236	A6D9A405B234	A6D9A566E237
Date	11 May 2020	11 May 2020	11 May 2020	21 January 2020	23 May 2020	2 September 2020	4 October 2020
Nominal amount allocated	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Cost (or Value) based on charge(s)	n/a	n/a	n/a	n/a	n/a	2.45 p.p.a.	2.49 p.p.a.
Clear Price	n/a	n/a	n/a	n/a	n/a	101.70%	100.00
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	a.s	6.37

	Auction Date - 25 November 2025						
Item	#HDS126BC218	#HDS126BC219	#HDS126BC220	#HDS126BC221	#HDS126BC222	#HDS126BC223	#HDS126BC224
Start time	10 May 2025	10 May 2025	24 August 2025	21 January 2026	21 May 2027	26 September 2028	26 October 2029
Total amount offered	n/a	n/a	n/a	n/a	n/a	n/a	n/a
(on full yield based on charge rate)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Clear Price	n/a	n/a	n/a	n/a	n/a	2.43 p.p.a.	3.33 p.p.a.
Bidder Cost Ratio	n/a	n/a	n/a	n/a	n/a	1.0176	0.983
						0.81	1.15