

T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023				
ISIN	AE001280C236	AE001279C232		
Maturity Date	11 May 2023	11 May 2026		
Notional amount allocated	AE01550,000,000	AE01550,000,000		
Cut-off Yield (based on cheap price)	2.97% p.a	2.79% p.a		
Cheap Price	100	100		
Bid to Cover Ratio	1.4	1.8		

Auction Date - 20 June 2023				
ISIN	AE001280C236	AE001279C232		
Tenor	11 May 2023	11 May 2026		
Notional amount allocated	AE01550,000,000	AE01550,000,000		
Cut-off Yield (based on cheap price)	2.79% p.a	4.47% p.a		
Cheap Price	100.002	98.882		
Bid to Cover Ratio	6.19	4.28		

Auction Date - 22 August 2023				
ISIN	AE001280C236	AE001279C232	AE001280C235	
Tenor	11 May 2023	11 May 2026	24 August 2028	
Notional amount allocated	AE01550,000,000	n/a	AE01550,000,000	
Cut-off Yield (based on cheap price)	5.10% p.a	n/a	4.09% p.a	
Cheap Price	98.762	n/a	99	
Bid to Cover Ratio	4.3	n/a	4.6	

Auction Date - 3 October 2023				
ISIN	AE001280C236	AE001279C232	AE001280C235	
Tenor	11 May 2023	11 May 2026	24 August 2028	
Notional amount allocated	AE01550,000,000	n/a	AE01550,000,000	
Cut-off Yield (based on cheap price)	n/a	5.07% p.a	4.05% p.a	
Cheap Price	n/a	98.980	98.483	
Bid to Cover Ratio	n/a	4.99	3.94	

Auction Date - 7 November 2023				
ISIN	AE001280C236	AE001279C232	AE001280C235	
Tenor	11 May 2023	11 May 2026	24 August 2028	
Notional amount allocated	AE01550,000,000	AE01550,000,000	n/a	
Cut-off Yield (based on cheap price)	4.99% p.a	4.57% p.a	n/a	
Cheap Price	98.722	97.297	n/a	
Bid to Cover Ratio	4.03	3.05	n/a	

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	n/a	n/a	4.27% p.a
Cheap Price	n/a	n/a	n/a	99.000
Bid to Cover Ratio	n/a	n/a	n/a	2.25

Auction Date - 13 February 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	AE01550,000,000	AE01550,000,000	n/a
Cut-off Yield (based on cheap price)	n/a	4.96% p.a	4.29% p.a	n/a
Cheap Price	n/a	98.206	99.185	n/a
Bid to Cover Ratio	n/a	7.28	6.53	n/a

Auction Date - 26 March 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	AE01550,000,000	AE01550,000,000	n/a
Cut-off Yield (based on cheap price)	n/a	4.97% p.a	4.27% p.a	n/a
Cheap Price	n/a	98.234	99.473	n/a
Bid to Cover Ratio	n/a	6.94	7.29	n/a

Auction Date - 21 May 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	n/a	n/a	4.27% p.a
Cheap Price	n/a	n/a	n/a	99.000
Bid to Cover Ratio	n/a	n/a	n/a	0.92

Auction Date - 2 July 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	AE01550,000,000	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	4.77% p.a	n/a	4.07% p.a
Cheap Price	n/a	98.700	n/a	99.748
Bid to Cover Ratio	n/a	4.58	n/a	5.71

Auction Date - 27 August 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	AE01550,000,000	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	4.09% p.a	n/a	3.88% p.a
Cheap Price	n/a	98.402	n/a	99.748
Bid to Cover Ratio	n/a	4.08	n/a	5.40

Auction Date - 24 September 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	n/a	n/a	3.87% p.a
Cheap Price	n/a	n/a	n/a	99.000
Bid to Cover Ratio	n/a	n/a	n/a	4.48

Auction Date - 22 October 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	n/a	n/a	4.16% p.a
Cheap Price	n/a	n/a	n/a	99.127
Bid to Cover Ratio	n/a	n/a	n/a	0.21

Auction Date - 19 November 2024				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	n/a	n/a	4.36% p.a
Cheap Price	n/a	n/a	n/a	99.020
Bid to Cover Ratio	n/a	n/a	n/a	0.36

T-Sukuk Auction Results - for the year 2025

Auction Date - 21 January 2025				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	n/a	n/a	4.25% p.a
Cheap Price	n/a	n/a	n/a	99.144
Bid to Cover Ratio	n/a	n/a	n/a	0.48

Auction Date - 25 February 2025				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	AE01550,000,000	n/a
Cut-off Yield (based on cheap price)	n/a	n/a	4.19% p.a	n/a
Cheap Price	n/a	n/a	99.165	n/a
Bid to Cover Ratio	n/a	n/a	0.41	n/a

Auction Date - 22 April 2025				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	n/a	n/a	3.87% p.a
Cheap Price	n/a	n/a	n/a	99.020
Bid to Cover Ratio	n/a	n/a	n/a	0.36

Auction Date - 30 May 2025				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	n/a	AE01550,000,000
Cut-off Yield (based on cheap price)	n/a	n/a	n/a	4.05% p.a
Cheap Price	n/a	n/a	n/a	99.198
Bid to Cover Ratio	n/a	n/a	n/a	0.40

Auction Date - 24 June 2025				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	AE01550,000,000	n/a
Cut-off Yield (based on cheap price)	n/a	n/a	4.07% p.a	n/a
Cheap Price	n/a	n/a	99.013	n/a
Bid to Cover Ratio	n/a	n/a	3.62	n/a

Auction Date - 29 July 2025				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	AE01550,000,000	n/a
Cut-off Yield (based on cheap price)	n/a	n/a	4.07% p.a	n/a
Cheap Price	n/a	n/a	99.721	n/a
Bid to Cover Ratio	n/a	n/a	4.46	n/a

Auction Date - 23 September 2025				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	AE01550,000,000	n/a
Cut-off Yield (based on cheap price)	n/a	n/a	4.07% p.a	n/a
Cheap Price	n/a	n/a	99.388	n/a
Bid to Cover Ratio	n/a	n/a	4.22	n/a

Auction Date - 28 October 2025				
ISIN	AE001280C236	AE001279C232	AE001280C235	AE001280C241
Tenor	11 May 2023	11 May 2026	24 August 2028	11 January 2029
Notional amount allocated	n/a	n/a	AE01550,000,000	n/a
Cut-off Yield (based on cheap price)	n/a	n/a	4.07% p.a	n/a
Cheap Price	n/a	n/a	99.388	n/a
Bid to Cover Ratio	n/a	n/a	4.22	n/a