T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023

ISIN	AE0033101C214	AE0033170C231
Maturity Date	15 May 2023	15 May 2024
Nominal amount allotted	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	1.975% p.a.	1.79% p.a.
Clean Price	100	100
Bid to Cover Ratio	7.6	7.8

Auction Date - 20 June 2023

ISIN	AE0033101C214	AE0033170C232
Maturity Date	15 May 2023	15 May 2024
Nominal amount allotted	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	4.78 % p.a.	4.45 % p.a.
Clean Price	99.931	98.092
Bid to Cover Ratio	6.19	6.28

Auction Date - 22 August 2023

ISIN	AE0033101C214	AE0033170C232	AE0033203C231
Maturity Date	15 May 2023	15 May 2024	16/08/
Nominal amount allotted	AED 100,000,000	n/a	AED 100,000,000
Cut-off Yield (based on clean price)	5.70% p.a	n/a	5.09% p.a
Clean Price	99.762	n/a	100
Bid to Cover Ratio	8.2	n/a	6.6

Auction Date - 3 october 2023

ISIN	AE0033101C214	AE0033170C232	AE0033203C231
Maturity Date	15 May 2023	15 May 2024	16 August 2028
Nominal amount allotted	n/a	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	5.49 % p.a.	5.80 % p.a.
Clean Price	n/a	96.848	98.483
Bid to Cover Ratio	n/a	4.95	5.94

Auction Date - 7 November 2023

ISIN	AE0033101C214	AE0033170C232	AE0033203C230
Maturity Date	15 May 2023	15 May 2024	16 August 2028
Nominal amount allotted	AED 100,000,000	AED 100,000,000	n/a
Cut-off Yield (based on clean price)	5.25% p.a.	4.80% p.a.	n/a
Clean Price	98.232	97.237	n/a
Bid to Cover Ratio	4.63	4.85	n/a

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024

ISIN	AE0033101C214	AE0033170C231	AE0033203C231	AE0033161C241
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029
Nominal amount allotted	n/a	n/a	n/a	AED 1,000,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.32 % p.a.
Clean Price	n/a	n/a	n/a	100.03
Bid to Cover Ratio	n/a	n/a	n/a	1.35

Auction Date - 13 February 2024

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029
Nominal amount allotted	n/a	AED 100,000,000	AED 100,000,000	n/a
Cut-off Yield (based on clean price)	n/a	6.40 % p.a.	6.30 % p.a.	n/a
Clean Price	n/a	98.386	101.388	n/a
Bid to Cover Ratio	n/a	7.29	6.53	n/a

Auction Date - 26 March 2024

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029
Nominal amount allotted	n/a	AED 100,000,000	AED 100,000,000	n/a
Cut-off Yield (based on clean price)	n/a	6.30 % p.a.	6.25 % p.a.	n/a
Clean Price	n/a	98.218	100.472	n/a
Bid to Cover Ratio	n/a	6.98	7.29	n/a

Auction Date - 21 May 2024

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027
Nominal amount allotted	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.57 % p.a.	4.44 % p.a.
Clean Price	n/a	n/a	n/a	98.609	100.08
Bid to Cover Ratio	n/a	n/a	n/a	6.92	8.91

Auction Date - 2 July 2024

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027
Nominal amount allotted	n/a	AED 100,000,000	n/a	AED 500,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.77 % p.a.	n/a	4.63 % p.a.	n/a
Clean Price	n/a	98.178	n/a	98.742	n/a
Bid to Cover Ratio	n/a	6.38	n/a	6.71	n/a

Auction Date - 27 August 2024

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027
Nominal amount allotted	n/a	AED 100,000,000	n/a	n/a	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	4.109% p.a.	n/a	n/a	3.88 % p.a.
Clean Price	n/a	99.442	n/a	n/a	101.760
Bid to Cover Ratio	n/a	6.09	n/a	n/a	5.48

Auction Date - 24 September 2024

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.67 % p.a.	3.60 % p.a.
Clean Price	n/a	n/a	n/a	n/a	102.261	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	4.48	4.74

Auction Date - 22 October 2024

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.38 % p.a.	4.14 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.137	97.021
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.21	6.00

Auction Date - 19 November 2024

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.30 % p.a.	4.20 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.455	96.838
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.18	4.70

T-Sukuk Auction Results - for the year 2025

Auction Date - 21 January 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	4.32 % p.a.	4.03 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.160	96.738
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.08	6.00

Auction Date - 25 February 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029
Nominal amount allotted	n/a	n/a	AED 100,000,000	n/a	n/a	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	4.38 % p.a.	n/a	n/a	4.23 % p.a.
Clean Price	n/a	n/a	100.980	n/a	n/a	97.606
Bid to Cover Ratio	n/a	n/a	6.60	n/a	n/a	6.36

Auction Date - 22 April 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.83 % p.a.	3.82 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.483	98.071
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.82	6.16

Auction Date - 20 May 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245	AE0033656C257
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029	22 May 2030
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 100,000,000	n/a	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.58 % p.a.	n/a	6.06 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.380	n/a	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.40	n/a	7.38

Auction Date - 24 June 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245	AE0033656C257
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029	22 May 2030
Nominal amount allotted	n/a	n/a	AED 100,000,000	n/a	AED 100,000,000	n/a	n/a
Cut-off Yield (based on clean price)	n/a	n/a	3.83 % p.a.	n/a	3.68 % p.a.	n/a	n/a
Clean Price	n/a	n/a	101.913	n/a	101.184	n/a	n/a
Bid to Cover Ratio	n/a	n/a	6.92	n/a	5.34	n/a	n/a

Auction Date - 29 July 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245	AE0033656C257
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029	22 May 2030
Nominal amount allotted	n/a	n/a	AED 100,000,000	n/a	n/a	n/a	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	3.88 % p.a.	n/a	n/a	n/a	3.96 % p.a.
Clean Price	n/a	n/a	101.573	n/a	n/a	n/a	100.490
Bid to Cover Ratio	n/a	n/a	6.46	n/a	n/a	n/a	5.36

Auction Date - 23 September 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245	AE0033656C257
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029	22 May 2030
Nominal amount allotted	n/a	n/a	AED 100,000,000	n/a	n/a	n/a	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	3.64 % p.a.	n/a	n/a	n/a	3.72 % p.a.
Clean Price	n/a	n/a	102.388	n/a	n/a	n/a	101.438
Bid to Cover Ratio	n/a	n/a	6.22	n/a	n/a	n/a	5.07

Auction Date - 28 October 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245	AE0033656C257	AE0033778C258
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029	22 May 2030	15 October 2027
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	3.85 % p.a.	3.48 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	101.786	100.08
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	6.34	6.37

Auction Date - 25 November 2025

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245	AE0033656C257	AE0033778C258
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029	22 May 2030	15 October 2027
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	AED 100,000,000	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	3.82 % p.a.	3.42 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	101.768	99.843
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	6.01	5.75

T-Sukuk Auction Results - for the year 2026

Auction Date - 27 January 2026

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245	AE0033656C257	AE0033778C258
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029	22 May 2030	15 October 2027
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	3.08 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	98.770
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	6.92

Auction Date - 17 February 2026

ISIN	AE0033101C214	AE0033170C232	AE0033203C231	AE0033161C241	AE0033001C246	AE0033458C245	AE0033656C257	AE0033778C258	AE0033880C262
Maturity Date	15 May 2023	15 May 2024	16 August 2028	15 January 2029	25 May 2027	24 September 2029	22 May 2030	15 October 2027	15 February 2033
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	AED 100,000,000	n/a	AED 100,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	3.03 % p.a.	n/a	3.779 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	102.070	n/a	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	6.38	n/a	6.80