

## FINAL TERMS

12 March 2026

### THE GOVERNMENT OF THE UNITED ARAB EMIRATES

#### ACTING THROUGH THE MINISTRY OF FINANCE

#### Issue of AED 550,000,000 Treasury Bond under the Treasury Bonds Programme

Capitalised terms used herein shall have the respective meanings ascribed to them in the Terms and Conditions (the “**Conditions**”) of the T-Bonds set forth in the Information Memorandum dated 14 April 2022 and published on the website of the Ministry of Finance of the United Arab Emirates at [www.mof.gov.ae](http://www.mof.gov.ae). This document constitutes the final terms document of the T-Bonds described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at [www.mof.gov.ae](http://www.mof.gov.ae)).

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|-----|-----|--------------------------|--|
| 1.  | (a) | Series:                  | AED01826C264   |
|     | (b) | Tranche:                 | 2  |
| 2.  |     | Aggregate Face Amount:   |  |
|     | (a) | Series:                  | AED 1,100,000,000  |
|     | (b) | Tranche:                 | AED 550,000,000  |
| 3.  |     | Issue Price:             | 100.21717418%  |
| 4.  |     | Specified Denominations: | AED 100,000  |
| 5.  |     | Issue Date:              | 12 March 2026  |
| 6.  |     | Maturity Date:           | 29 January 2031  |
| 7.  |     | Coupon Interest Rate:    | 3.90% fixed rate per annum payable semi-annually in arrear.                    |
| 8.  |     | Interest Payment Dates:  | 29 January and 29 July in each year, up to and including the Dissolution Date. |
| 9.  |     | First Coupon Amount:     | AED 1,950 per AED 100,000  |
| 10. |     | First Coupon Date:       | 29 July 2026   |
| 11. |     | ISIN:                    | AED01826C264   |
| 12. |     | Tender Date:             | 10 March 2026  |