T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023

ISIN	AE0035708C216	AE0035708C232
Maturity Date	31 May 2025	31 May 2026
Nominal amount allocated	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	2.975% p.a	2.7% p.a
Clean Price	100	100
Bid to Cover Ratio	7.6	7.6

Auction Date - 20 June 2023

ISIN	AE0035708C216	AE0035708C232
Maturity Date	31 May 2025	31 May 2026
Nominal amount allocated	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	4.78 % p.a	4.65 % p.a
Clean Price	98.015	96.892
Bid to Cover Ratio	6.39	6.38

Auction Date - 22 August 2023

ISIN	AE0035708C216	AE0035708C232	AE0035708C126
Maturity Date	31 May 2025	31 May 2026	20 2028
Nominal amount allocated	AED 500,000,000	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	5.105% p.a	n/a	4.985% p.a
Clean Price	98.562	n/a	100
Bid to Cover Ratio	4.3	n/a	n/a

Auction Date - 3 october 2023

ISIN	AE0035708C216	AE0035708C232	AE0035708C126
Maturity Date	31 May 2025	31 May 2026	20 August 2028
Nominal amount allocated	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	5.05 % p.a	4.85 % p.a
Clean Price	n/a	96.848	98.405
Bid to Cover Ratio	n/a	4.95	4.94

Auction Date - 7 November 2023

ISIN	AE0035708C216	AE0035708C232	AE0035708C126
Maturity Date	31 May 2025	31 May 2026	20 August 2028
Nominal amount allocated	AED 500,000,000	AED 500,000,000	n/a
Cut-off Yield (based on clean price)	5.225% p.a.	4.85% p.a.	n/a
Clean Price	98.215	97.177	n/a
Bid to Cover Ratio	4.85	4.85	n/a

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029
Nominal amount allocated	n/a	n/a	n/a	AED 2,000,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.525% p.a
Clean Price	n/a	n/a	n/a	100.08
Bid to Cover Ratio	n/a	n/a	n/a	2.35

Auction Date - 13 February 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029
Nominal amount allocated	n/a	AED 500,000,000	AED 500,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.66 % p.a	4.25% p.a.	n/a
Clean Price	n/a	98.386	101.785	n/a
Bid to Cover Ratio	n/a	7.28	4.51	n/a

Auction Date - 26 March 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029
Nominal amount allocated	n/a	AED 500,000,000	AED 500,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.09 % p.a	4.175 % p.a	n/a
Clean Price	n/a	98.278	100.472	n/a
Bid to Cover Ratio	n/a	8.08	7.29	n/a

Auction Date - 21 May 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027
Nominal amount allocated	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	4.375 % p.a.	4.40 % p.a.
Clean Price	n/a	n/a	n/a	98.409	100.00
Bid to Cover Ratio	n/a	n/a	n/a	8.92	8.91

Auction Date - 2 July 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027
Nominal amount allocated	n/a	AED 500,000,000	n/a	AED 500,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.77 % p.a	n/a	4.475 % p.a	n/a
Clean Price	n/a	98.779	n/a	98.702	n/a
Bid to Cover Ratio	n/a	6.08	n/a	6.73	n/a

Auction Date - 27 August 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027
Nominal amount allocated	n/a	AED 500,000,000	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	4.09% p.a.	n/a	n/a	3.80 % p.a.
Clean Price	n/a	99.442	n/a	n/a	101.768
Bid to Cover Ratio	n/a	4.08	n/a	n/a	5.80

Auction Date - 24 September 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029
Nominal amount allocated	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.67 % p.a.	3.85 % p.a.
Clean Price	n/a	n/a	n/a	n/a	102.255	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	4.48	4.74

Auction Date - 22 October 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029
Nominal amount allocated	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.70 % p.a.	3.75 % p.a.
Clean Price	n/a	n/a	n/a	n/a	103.137	97.922
Bid to Cover Ratio	n/a	n/a	n/a	n/a	8.23	6.89

Auction Date - 19 November 2024

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029
Nominal amount allocated	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.80 % p.a.	3.90 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.624	96.839
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.18	4.76

T-Sukuk Auction Results - for the year 2025

Auction Date - 21 January 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029
Nominal amount allocated	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.375 % p.a.	3.475 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.146	96.734
Bid to Cover Ratio	n/a	n/a	n/a	n/a	6.08	6.48

Auction Date - 25 February 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029
Nominal amount allocated	n/a	n/a	AED 500,000,000	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	4.95% p.a	n/a	n/a	4.2158 % p.a.
Clean Price	n/a	n/a	101.901	n/a	n/a	97.686
Bid to Cover Ratio	n/a	n/a	6.00	n/a	n/a	6.36

Auction Date - 22 April 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029
Nominal amount allocated	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.85 % p.a.	3.95 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.483	98.973
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.42	6.10

Auction Date - 20 May 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030
Nominal amount allocated	n/a	n/a	n/a	n/a	AED 500,000,000	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	3.90 % p.a.	n/a	4.00 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.186	n/a	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	5.40	n/a	5.38

Auction Date - 24 June 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030
Nominal amount allocated	n/a	n/a	AED 500,000,000	n/a	AED 500,000,000	n/a	n/a
Cut-off Yield (based on clean price)	n/a	n/a	5.05% p.a	n/a	3.80 % p.a.	n/a	n/a
Clean Price	n/a	n/a	101.902	n/a	101.264	n/a	n/a
Bid to Cover Ratio	n/a	n/a	5.93	n/a	5.36	n/a	n/a

Auction Date - 29 July 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030
Nominal amount allocated	n/a	n/a	AED 500,000,000	n/a	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	5.00 % p.a	n/a	n/a	n/a	3.90 % p.a.
Clean Price	n/a	n/a	101.755	n/a	n/a	n/a	100.488
Bid to Cover Ratio	n/a	n/a	6.46	n/a	n/a	n/a	5.26

Auction Date - 21 September 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030
Nominal amount allocated	n/a	n/a	AED 500,000,000	n/a	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	5.04% p.a	n/a	n/a	n/a	3.775 % p.a.
Clean Price	n/a	n/a	102.300	n/a	n/a	n/a	101.420
Bid to Cover Ratio	n/a	n/a	6.22	n/a	n/a	n/a	6.07

Auction Date - 28 October 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257	AE0037778C219
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030	30 October 2027
Nominal amount allocated	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	3.60 % p.a.	3.49 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	102.788	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	6.14	6.17

Auction Date - 25 November 2025

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257	AE0037778C219
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030	30 October 2027
Nominal amount allocated	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	3.675 % p.a.	3.575 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	101.766	99.882
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	4.83	5.75

T-Sukuk Auction Results - for the year 2026

Auction Date - 27 January 2026

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257	AE0037778C219
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030	30 October 2027
Nominal amount allocated	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	3.485 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	99.792
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4.92

Auction Date - 17 February 2026

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257	AE0037778C219	AE0035708C262
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030	30 October 2027	30 February 2033
Nominal amount allocated	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	3.50 % p.a.	n/a	3.779 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	102.879	n/a	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	5.10	n/a	5.00

Auction Date - 21 April 2026

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257	AE0037778C219	AE0035708C262
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030	30 October 2027	30 February 2033
Nominal amount allocated	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	3.975 % p.a.	3.575 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	99.371	97.927
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	6.08	6.67

Auction Date - 23 June 2026

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257	AE0037778C219	AE0035708C262	AE0035708C265
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030	30 October 2027	30 February 2033	29 June 2028
Nominal amount allocated	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4.075 % p.a.	3.875 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	96.398	100.00
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	5.93	6.78

Auction Date - 20 July 2026

ISIN	AE0035708C216	AE0035708C232	AE0035708C126	AE0035708C241	AE0035708C246	AE0035708C249	AE0035708C257	AE0037778C219	AE0035708C262	AE0035708C265
Maturity Date	31 May 2025	31 May 2026	20 August 2028	31 January 2029	23 May 2027	26 September 2029	22 May 2030	30 October 2027	30 February 2033	29 June 2028
Nominal amount allocated	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4.075 % p.a.	n/a
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	98.782	n/a
Bid to Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	6.42	n/a