

FINAL TERMS

25 June 2026

THE GOVERNMENT OF THE UNITED ARAB EMIRATES

ACTING THROUGH THE MINISTRY OF FINANCE

Issue of AED 550,000,000 Treasury Sukuk under the Treasury Sukuk Programme

Capitalised terms used herein shall have the respective meanings ascribed to them in the terms and conditions (the “**Conditions**”) of the Trust Certificates set forth in the Information Memorandum dated 17 June 2026 published on the website of the Ministry of Finance of the United Arab Emirates at www.mof.gov.ae. This document constitutes the final terms document of the Trust Certificates described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at www.mof.gov.ae).

These Final Terms relate to a Tranche of Institutional T-Sukuk offered to Primary Dealers in accordance with the Tender Process Rules.

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| 1. | (a) | Trustee and Lessor: | UAE Federal Government Sukuk Programme Ltd |
| | (b) | Seller, Obligor, Lessee and Servicing Agent: | The Government of the United Arab Emirates, acting through the Ministry of Finance of the United Arab Emirates (the “ Government ”). |
| 2. | | Subscription Category: | Institutional T-Sukuk |
| 3. | (a) | Series: | AED01936C261 |
| | (b) | Tranche: | 1 |
| 4. | | Aggregate Face Amount: | |
| | (a) | Series: | AED 550,000,000 |
| | (b) | Tranche: | AED 550,000,000 |
| 5. | | Issue Price: | 100% |
| 6. | | Specified Denominations: | AED 100,000 |
| 7. | | Issue Date: | 25 June 2026 |
| 8. | | Dissolution Date: | 25 June 2028 |
| 9. | | Rate: | 4.30% fixed rate per annum payable semi-annually in arrear. |
| 10. | | Periodic Distribution Dates: | 25 June and 25 December in each year, up to and including the Dissolution Date. |
| 11. | | First Periodic Distribution Amount: | AED 2,150 per AED 100,000 |
| 12. | | First Periodic Distribution Date: | 25 December 2026 |
| 13. | | ISIN: | AED01936C261 |
| 14. | | Tender Date: | 23 June 2026 |