FINAL TERMS

30 June 2026

THE GOVERNMENT OF THE UNITED ARAB EMIRATES

ACTING THROUGH THE MINISTRY OF FINANCE

Issue of AED 100,000,000 Treasury Sukuk
under the
Treasury Sukuk Programme

PART A – CONTRACTUAL TERMS

Capitalised terms used herein shall have the respective meanings ascribed to them in the terms and conditions (the "**Conditions**") of the Trust Certificates set forth in the Information Memorandum dated 17 June 2026 and published on the website of the Ministry of Finance of the United Arab Emirates at www.mof.gov.ae. This document constitutes the final terms document of the Trust Certificates described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at www.mof.gov.ae).

These Final Terms relate to a Tranche of Retail T-Sukuk offered to Retail Investors through the DFM e-Subscription Platform and appointed Receiving Banks.

1.	(a)	Trustee and Lessor:	UAE Federal Government Sukuk Programme Ltd
	(b)	Seller, Obligor, Lessee and Servicing Agent:	The Government of the United Arab Emirates, acting through the Ministry of Finance of the United Arab Emirates (the "**Government**")
2.	Subscription Category:		Retail T-Sukuk
3.	(a)	Series:	AEDFXB25D009
	(b)	Tranche:	1
4.	Aggregate Face Amount:		
	(a)	Series:	AED 100,000,000
	(b)	Tranche:	AED 100,000,000
5.	Issue Price:		100%
6.	Specified Denominations:		AED 1,000
7.	Issue Date:		1 July 2026
8.	Dissolution Date:		1 July 2028
9.	Rate:		4.30% fixed rate per annum payable semi-annually in arrear.
10.	Periodic Distribution Dates:		1 January and 1 July in each year, up to and including the Dissolution Date.
11.	First Periodic Distribution Amount:		AED 21.50 per AED 1,000
12.	First Periodic Distribution Date:		1 January 2027

13.	Trust Assets:	Condition 5.1 (*Trust Assets*) applies.
14.	On the Issue Date:	
	(a) Ijara Percentage:	53%
	(b) Murabaha Percentage:	47%
15.	Initial Additional Rental:	AED 8,300,000.00
16.	Profit Amount:	AED4,042,000.00
17.	Supplemental Declaration of Trust:	Supplemental Declaration of Trust dated 1 July 2026 between the Trustee, the Government and the Delegate.
18.	Supplemental Purchase Agreement:	Supplemental Purchase Agreement dated 1 July 2026 between the Trustee, the Government and the Delegate.
19.	Supplemental Lease Agreement	Supplemental Lease Agreement dated 1 July 2026 between the Trustee, the Lessor, the Government, the Lessee and the Delegate.
20.	Purchase Order and Letter of Offer and Acceptance:	Purchase Order dated 1 July 2026 from the Government (as "**Buyer**") to the Trustee (as "**Seller**") and Letter of Offer and Acceptance dated 1 July 2026 from the Seller to the Buyer.
21.	Declaration of Commingling of Assets:	Declaration of Commingling of Assets dated 1 July 2026 executed by the Trustee.

Signed on behalf of UAE Federal Government Sukuk Programme Ltd:

By ....

Name: H.E. Younis Haji Abdulla Hussain Alkhoori
Title: Undersecretary, UAE Ministry of Finance (Federal Government)

By ....

Name: H.E. Saeed Rashed Rashed Al Yateem Almheiri
Title: Assistant Undersecretary for the Government Budget
and Revenue Sector, UAE Ministry of Finance (Federal Government)

Signed on behalf of the Government of the United Arab Emirates:

By ....

Name: H.E. Younis Haji Abdulla Hussain Alkhoori
Title: Undersecretary, UAE Ministry of Finance (Federal Government)

By ....

Name: H.E. Saeed Rashed Rashed Al Yateem Almheiri
Title: Assistant Undersecretary for the Government Budget
and Revenue Sector, UAE Ministry of Finance (Federal Government)

PART B – OTHER INFORMATION

1.	Listing:	Application is expected to be made by the Ministry of Finance of the United Arab Emirates (or on its behalf) to the Dubai Financial Services Authority for the Trust Certificates to be listed on its official list and to Nasdaq Dubai for the Trust Certificates admitted to trading on Nasdaq Dubai with effect from on or about 2 July 2026.
2.	ISIN:	AEDFXB25D009

Retail Subscription Channels

3.	DFM e-Subscription Platform	Subscription Applications may be submitted through the DFM e-Subscription Platform, as described in the Information Memorandum.
4.	Receiving Banks	Subscription Applications may be submitted through the below Receiving Banks via the channels set out in the applicable Receiving Bank Particulars.
	(a) Lead Receiving Bank:	Emirates NBD Bank PJSC
	(b) All Receiving Banks:	Abu Dhabi Islamic Bank PJSC Ajman Bank PJSC Emirates Islamic Bank PJSC Emirates NBD Bank PJSC Mashreqbank psc

Retail Subscription Timetable

5.	Subscription Window:	
	(a) Subscription Opening Date:	Wednesday 24th June 2026 at 08:00 (UAE)
	(b) Subscription Closing Date:	Tuesday 30th June 2026 at 14:00 (UAE) (5 Business Days)
6.	Allocation Date:	Tuesday 30th June 2026
7.	Refund Date:	On or before 7th July 2026

The Subscription Timetable included in these Final Terms is indicative and is subject to change. Investors should refer to the Ministry of Finance website and the DFM e-Subscription Platform for the then-current timetable.