

## FINAL TERMS

30 July 2026

### THE GOVERNMENT OF THE UNITED ARAB EMIRATES

#### ACTING THROUGH THE MINISTRY OF FINANCE

#### Issue of AED 550,000,000 Treasury Bond under the Treasury Bonds Programme

Capitalised terms used herein shall have the respective meanings ascribed to them in the Terms and Conditions (the “**Conditions**”) of the T-Bonds set forth in the Information Memorandum dated 14 April 2022 and published on the website of the Ministry of Finance of the United Arab Emirates at [www.mof.gov.ae](http://www.mof.gov.ae). This document constitutes the final terms document of the T-Bonds described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at [www.mof.gov.ae](http://www.mof.gov.ae)).

- |     |                          |          |                                                                                |
|-----|--------------------------|----------|--------------------------------------------------------------------------------|
| 1.  | (a)                      | Series:  | AED01826C264                                                                   |
|     | (b)                      | Tranche: | (4)                                                                            |
| 2.  | Aggregate Face Amount:   |          |                                                                                |
|     | (a)                      | Series:  | AED 2,200,000,000                                                              |
|     | (b)                      | Tranche: | AED 550,000,000                                                                |
| 3.  | Issue Price:             |          | 97.66897596%                                                                   |
| 4.  | Specified Denominations: |          | AED 100,000                                                                    |
| 5.  | Issue Date:              |          | 30 July 2026                                                                   |
| 6.  | Maturity Date:           |          | 29 January 2031                                                                |
| 7.  | Coupon Interest Rate:    |          | 3.90% fixed rate per annum payable semi-annually in arrear.                    |
| 8.  | Interest Payment Dates:  |          | 29 January and 29 July in each year, up to and including the Dissolution Date. |
| 9.  | First Coupon Amount:     |          | AED 1,950 per AED 100,000                                                      |
| 10. | First Coupon Date:       |          | 29 January 2027                                                                |
| 11. | ISIN:                    |          | AED01826C264                                                                   |
| 12. | Tender Date:             |          | 28 July 2026                                                                   |