

T-Sukuk Auction Results - for the year 2023:

Item	ASD 130C 234	ASD 127C 233
Inventory Date	13 May 2023	13 May 2023
Invested amount assumed	ASD 150,000,000	ASD 150,000,000
Current Yield (based on clean price)	5.87% p.a	5.76% p.a
Clean Price	100	100
Bid vs. Current Ratio	7.4	7.8

Auction Date - 20 June 2023		
BNV	AD 01/000/234	AD 01/000/233
Security Date	11 May 2023	11 May 2023
Initial amount offered	AD 150,000,000	AD 150,000,000
Cash Call (based on description)	0.75% p.a.	0.50% p.a.
Clean Price	98.103	98.092
Bid as Clean Rate	0.19	0.18

Auction Date - 22 August 2023			
BNV	AE0013000204	AE0013000202	AE0013000205
Maturity Date	11 May 2023	11 May 2023	08/09/2023
Netted amount allocated	AE0110001000	n/a	AE0110001000
Current Yield (based on clean price)	5.30% p.a.	n/a	6.00% p.a.
Clean Price	98.362	n/a	99
Bid to Cover Ratio	0.3	0.6	0.8

Auction Date - 3 October 2023			
BMV	AG 08/10/2023	AG 08/10/2023	AG 08/10/2023
Start/Entry Date	11 May 2023	11 May 2023	28 August 2023
Notional amount allocated	n/a	€107,150,000,000	€107,150,000,000
Cost-Off Yield (based on clean price)	n/a	3.05 % p.a.	0.05 % p.a.
Clean Price	n/a	98.840	98.403
Bid as Cover Ratio	n/a	0.86	1.94

Auction Date - 7 November 2023			
BNV	AGSD280C234	AGSD280C232	AGSD280C235
Maturity Date	31 May 2023	31 May 2026	30 August 2026
Nominal amount offered	AGD 500,000,000	AGD 100,000,000	n/a
Can-off Yield (based on clean price)	5.27% p.a.	6.80% p.a.	n/a
Clean Price	98.212	97.217	n/a
Bid as Clean Basis	0.89	0.80	n/a

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 September 2024				
BNB	ADBN120002204	ADBN120002202	ADBN120002205	ADBN120042303
Maturity Date	13 May 2025	13 May 2025	20 August 2026	13 September
Financial amount allocated	n/a	n/a	n/a	USD 2,000,000,000
(Exit-off Yield (Based on clean price)	n/a	n/a	n/a	6.32 % p.a.
(Clean Price	n/a	n/a	n/a	100.00
Ref to Contract Ref	n/a	n/a	n/a	1.30

Auction Date - 13 February 2024				
Bids	AS0812360120	AS0812376320	AS0812381220	AS0812412421
Ministry Date	13 May 2023	13 May 2023	30 August 2023	17 January 2024
Financial amount offered	n/a	ASD 100,000,000	ASD 100,000,000	n/a
(cash all Voids at clean price)	n/a	0.80 p.a.	0.20 p.a.	n/a
Clean Price	n/a	50,000	500,000	n/a
Bid as Clean Rate	n/a	0.20	0.03	n/a

Auction Date - 26 March 2024				
BIDN	ANZ1200N224	ANZ01200N224	ANZ0200N224	ANZ0300N224
Maturity Date	11 May 2025	11 May 2026	28 August 2026	11 January 2027
Nominal amount offered	n/a	ANZ 120,000,000	ANZ 120,000,000	n/a
(Excess Yield (based on clean price)	n/a	0.97% p.a.	0.97% p.a.	n/a
(Clean Price	n/a	98.728	98.672	n/a
Bid to Cover Ratio	n/a	6.90	7.20	n/a

Item	MS01000224	MS01000233	MS01000235	MS01000237	MS01000238
Auction Date	21 May 2023	21 May 2024	26 August 2023	11 January 2024	22 May 2022
Technical document released	n/a	n/a	n/a	n/a	n/a
Overall Yield (based on dress price)	n/a	n/a	n/a	1.37 % p.a.	1.41% p.a.
Share Price	n/a	n/a	n/a	50.689	100.000
Rat as Entry Ratio	n/a	n/a	n/a	0.52	0.51

Assessment Date - 2 July 2024					
Site	MS0010000224	MS0010000225	MS0010000226	MS0010000227	MS0010000228
Inventory Date	11 May 2023	11 May 2023	26 August 2023	11 January 2024	23 May 2023
Notional amount offered	n/a	€65,100,000,000	n/a	€65,100,000,000	n/a
Carroll Value (Based on share price)	n/a	6.77 % p.a.	n/a	6.63 % p.a.	n/a
Clear Price	n/a	68,719	n/a	68,742	n/a
Ref on Credit Rate	n/a	6.88	n/a	6.75	n/a

SN	AE00100C234	AE00100C232	AE00100C233	AE00100C241	AE00100C246
Inventory Date	11 May 2023	11 May 2023	26 August 2023	11 January 2024	22 May 2027
Monthly amount allocated	n/a	\$52,100,000.00	n/a	n/a	\$217,000,000.00
Overall Yield (based on down price)	n/a	0.000 p.p.	n/a	n/a	0.000 p.p.
Down Price	n/a	\$99.00	n/a	n/a	\$171.70
Ref to Cover Ratio	n/a	0.00	n/a	n/a	0.00

Auction Dates - 24 September 2024						
SN	AE/DN/IBRC/234	AE/DN/IBRC/235	AE/DN/IBRC/235	AE/DN/IBRC/241	AE/DN/IBRC/246	AE/DN/IBRC/247
Start/Entry Date	11 May 2023	11 May 2023	20 August 2023	11 January 2023	22 May 2027	26 September 2028
Notional amount offered	n/a	n/a	n/a	n/a	AE/100,000,000	AE/100,000,000
Cash/At Yield (based on clean price)	n/a	n/a	n/a	n/a	5.47% p.a.	5.45% p.a.
Clean Price	n/a	n/a	n/a	n/a	100.235	100.00
Bid or CounterBids	n/a	n/a	n/a	n/a	6.00	0.75

Item	AE01080C234	AE01080C232	AE01080C235	AE01080C241	AE01080C246	AE01080C245
Maturity Date	31 May 2025	31 May 2026	26 August 2028	31 January 2029	23 May 2027	26 September 2029
Nominal amount offered	11 m	n/a	n/a	n/a	AE01 134,000,000	AE01 100,000,000
Expected Yield (based on draw price)	n/a	n/a	n/a	n/a	At 10% p.a.	At 10% p.a.
Draw Price	n/a	n/a	n/a	n/a	105.1337	107.9223
Bid as Cover Ratio	n/a	n/a	n/a	n/a	0.75	0.88

Auction Date - 09 November 2024						
Lot	AE01080C204	AE01080C202	AE01080C203	AE01080C201	AE01080C206	AE01080C205
Inventory Date	11 May 2023	11 May 2020	20 August 2020	11 January 2020	23 May 2017	20 September 2020
Statistical amount offered	n/a	n/a	n/a	n/a	AE01 130,000,000	AE01 100,000,000
Excess Yield (based on deep price)	n/a	n/a	n/a	n/a	4.167% p.a.	4.167% p.a.
Share Price	n/a	n/a	n/a	n/a	50.00	50.00
Bid as Green Ratio	n/a	n/a	n/a	n/a	0.18	0.75

T-Sukuk Auction Results - for the year 2025

Auction Dates - 21 January 2025						
Lot	441014080-214	441014080-215	441014080-216	441014080-217	441014080-218	441014080-219
Inventory Date	11 May 2024	11 May 2024	20 August 2024	11 January 2025	22 May 2025	26 September 2025
Estimated amount offered	n/a	n/a	n/a	n/a	1,000,000,000.00	1,000,000,000.00
Unrealised Yield (based on draw price)	n/a	n/a	n/a	n/a	0.02 % p.a.	0.02 % p.a.
Draw Price	n/a	n/a	n/a	n/a	100.000	100.700
Bid as Cover Ratio	n/a	n/a	n/a	n/a	0.00	0.00

Auction Date - 25/February/2025						
BN	AN010806210	AN010776210	AN010806210	AN010806210	AN010806210	AN010806210
Inventory Date	13 May 2025	13 May 2025	26 August 2025	17 January 2025	22 May 2027	26 September 2025
Investment amount allocated	n/a	n/a	USD 100,000,000	n/a	n/a	USD 100,000,000
Cost of Yield (based on draw price)	n/a	n/a	0.18% p.a.	n/a	n/a	0.218% p.a.
Draw Price	n/a	n/a	USD 100	n/a	n/a	USD 100
Bid in Current Basis	n/a	n/a	0.88	n/a	n/a	0.76

Item	AG0104000210	AG0104000211	AG0104000212	AG0104000213	AG 0104000214	AG 0104000215	AG 0104000216
Inventory Date	11 May 2024	11 May 2024	26 August 2024	11 January 2025	22 May 2025	26 September 2025	
Normal auction allowed	n/a	n/a	n/a	n/a	AG0104000215	AG0104000216	
Carroll Yield (based on draw price)	n/a	n/a	n/a	n/a	3.83 % p.a.	3.83 % p.a.	
Draw Price	n/a	n/a	n/a	n/a	181,083	181,071	
Bid or Carry Ratio	n/a	n/a	n/a	n/a	6.02	6.70	

	Auction Date - 26 May 2025							
Bids	NED000000024	NED000000025	NED000000026	NED000000027	NED000000028	NED000000029	NED000000030	NED000000031
Minimum Price	11 May 2025	11 May 2025	20 August 2025	11 January 2026	12 May 2027	20 September 2028	22 May 2029	
Financial services allowed	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Gross Yield (based on share price)	n/a	n/a	n/a	n/a	n/a	10.0%	n/a	10.0%
Share Price	n/a	n/a	n/a	n/a	1.00 p.p.s.	n/a	1.00 p.p.s.	1.00 p.p.s.
Rat as Gross Ratio	n/a	n/a	n/a	n/a	1.00	n/a	1.00	1.00

Auction Date - 24 June 2025							
Lot	AG/01/0000/2024	AG/01/0001/2024	AG/01/0002/2024	AG/01/0003/2024	AG/01/0004/2024	AG/01/0005/2024	AG/01/0006/2024
Lottery Date	25 May 2025	25 May 2025	26 August 2025	27 January 2026	22 May 2027	26 September 2028	22 May 2030
Net total amount raised	n/a	n/a	100,000,000.00	n/a	100,000,000.00	n/a	n/a
1-year Yield (based on share price)	n/a	n/a	1.01% p.a.	n/a	1.00% p.a.	n/a	n/a
Debt Price	n/a	n/a	100.00	n/a	100.00	n/a	n/a
Ref to Green Bonds	n/a	n/a	1.02	n/a	1.26	n/a	n/a

	Auction Date - 29 July 2025					
	A42010404204	A42010700020	A42010404204	A42010404204	A42010700020	A42010404204
Seal/entry Date	11 May 2025	11 May 2025	16 August 2025	11 January 2026	12 May 2027	20 September 2028
Initial amount offered	n/a	n/a	200 000 000 000	n/a	n/a	200 000 000 000
Lowest Yield (based on discount)	n/a	n/a	1.00% p.a.	n/a	n/a	1.00% p.a.
Deal Price	n/a	n/a	101.751	n/a	n/a	100.000
Bid as Cover Ratio	n/a	n/a	0.80	n/a	n/a	0.20

Auction Date - 23 September 2025							
Lot	441010464204	441010761202	441010810403	441010841343	441010886204	441010908200	441010942907
Auction Date	23 May 2025	23 May 2025	23 August 2025	23 January 2026	23 May 2027	26 September 2028	23 May 2029
Maximum amount allowed	n/a	n/a	100 000 000,000	n/a	n/a	n/a	100 000 000,000
Yield (Yield based on average)	n/a	n/a	2.05% p.a.	n/a	n/a	n/a	2.75% p.a.
Clear Price	n/a	n/a	950,000	n/a	n/a	n/a	101,400
Ref on Gross Rate	n/a	n/a	0.22	n/a	n/a	n/a	0.07

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T-Sukuk Auction Results - for the year 2026

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Auction Date: 17th January 2026									
BN	AE001000-234	AE001000-235	AE001000-237	AE001000-236	AE001000-238	AE001000-239	AE001000-240	AE001000-241	AE001000-242
Inventory Date	11 May 2023	11 May 2023	10 August 2023	11 January 2024	22 May 2023	10 September 2023	12 May 2024	08 October 2023	10 February 2024
Inventory amount offered	N/A	N/A	N/A	N/A	N/A	N/A	107,000,000	N/A	100,000,000
Inventory amount allocated	N/A	N/A	N/A	N/A	N/A	N/A	107,000,000	N/A	100,000,000
Inventory (Total) (based on design type)	N/A	N/A	N/A	N/A	N/A	N/A	1,077,792 p.a.	N/A	1,077,792 p.a.
Clear Price	N/A	N/A	N/A	N/A	N/A	N/A	100.00	N/A	100.00
Net Cost/Revenue	N/A	N/A	N/A	N/A	N/A	N/A	1.30	N/A	1.30

Assessment Date – 23 April 2026									
Item	AE001000C26	AE001000C27	AE001000C28	AE001000C29	AE001000C30	AE001000C31	AE001000C32	AE001000C33	AE001000C34
Inventory Date	13 May 2023	13 May 2023	10 August 2023	11 January 2024	23 May 2023	10 September 2023	11 May 2023	06 October 2023	15 February 2023
Inventory amount allocated	N/A	N/A	N/A	N/A	N/A	N/A	N/A	PRD 310,000,000	N/A
Inventory (Total for this group)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	PRD 310,000,000	N/A
Class Price	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0.0000000000000000	N/A
Class Price	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0.0000000000000000	N/A
Ref as Count Class	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0.0000000000000000	0.0000000000000000

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