T-Sukuk Auction Results - for the year 2023

Auction Date - 9 May 2023

ISIN	AE0815086234	AE0815782332
Maturity Date	31 May 2025	31 May 2028
Nominal amount allotted	AED 550,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	5.07% p.a.	5.75% p.a.
Clean Price	100	100
Bid-to-Cover Ratio	7.4	7.8

Auction Date - 20 June 2023

ISIN	AE0815086234	AE0815782332
Maturity Date	31 May 2025	31 May 2028
Nominal amount allotted	AED 550,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	5.78% p.a.	6.01% p.a.
Clean Price	98.951	98.692
Bid-to-Cover Ratio	8.78	6.68

Auction Date - 22 August 2023

ISIN	AE0815086234	AE0815782332	AE0815836336
Maturity Date	31 May 2025	31 May 2028	40585
Nominal amount allotted	AED 550,000,000	n/a	AED 550,000,000
Cut-off Yield (based on clean price)	5.58% p.a.	n/a	5.85% p.a.
Clean Price	98.365	n/a	100
Bid-to-Cover Ratio	6.3	n/a	8.6

Auction Date - 3 october 2023

ISIN	AE0815086234	AE0815782332	AE0815836336
Maturity Date	31 May 2025	31 May 2028	26 August 2038
Nominal amount allotted	n/a	AED 500,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	5.81% p.a.	6.01% p.a.
Clean Price	n/a	98.848	98.483
Bid-to-Cover Ratio	n/a	5.05	5.94

Auction Date - 7 November 2023

ISIN	AE0815086234	AE0815782332	AE0815836336
Maturity Date	31 May 2025	31 May 2028	26 August 2038
Nominal amount allotted	AED 550,000,000	AED 500,000,000	n/a
Cut-off Yield (based on clean price)	5.23% p.a.	5.95% p.a.	n/a
Clean Price	98.353	97.577	n/a
Bid-to-Cover Ratio	6.63	5.86	n/a

T-Sukuk Auction Results - for the year 2024

Auction Date - 9 January 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039
Nominal amount allotted	n/a	n/a	n/a	AED 1,000,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	5.53 % p.a.
Clean Price	n/a	n/a	n/a	100.02
Bid-to-Cover Ratio	n/a	n/a	n/a	2.01

Auction Date - 13 February 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039
Nominal amount allotted	n/a	AED 500,000,000	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.98 % p.a.	5.20 % p.a.	n/a
Clean Price	n/a	99.296	101.385	n/a
Bid-to-Cover Ratio	n/a	7.58	8.53	n/a

Auction Date - 26 March 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039
Nominal amount allotted	n/a	AED 500,000,000	AED 550,000,000	n/a
Cut-off Yield (based on clean price)	n/a	4.98 % p.a.	5.21 % p.a.	n/a
Clean Price	n/a	99.298	100.872	n/a
Bid-to-Cover Ratio	n/a	5.94	7.29	n/a

Auction Date - 21 May 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027
Nominal amount allotted	n/a	n/a	n/a	AED 500,000,000	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	5.57 % p.a.	5.58 % p.a.
Clean Price	n/a	n/a	n/a	99.969	100.00
Bid-to-Cover Ratio	n/a	n/a	n/a	6.62	8.01

Auction Date - 2 July 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027
Nominal amount allotted	n/a	AED 500,000,000	n/a	AED 500,000,000	n/a
Cut-off Yield (based on clean price)	n/a	5.71 % p.a.	n/a	5.65 % p.a.	n/a
Clean Price	n/a	98.138	n/a	99.765	n/a
Bid-to-Cover Ratio	n/a	5.58	n/a	7.71	n/a

Auction Date - 27 August 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027
Nominal amount allotted	n/a	AED 500,000,000	n/a	n/a	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	5.93% p.a.	n/a	n/a	5.86 % p.a.
Clean Price	n/a	99.482	n/a	n/a	100.708
Bid-to-Cover Ratio	n/a	4.06	n/a	n/a	6.48

Auction Date - 24 September 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	5.67 % p.a.	5.95 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.295	100.00
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	6.48	8.54

Auction Date - 22 October 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	5.78 % p.a.	6.03 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.137	97.923
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	6.25	8.08

Auction Date - 19 November 2024

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	5.58 % p.a.	5.82 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.635	98.656
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	5.58	8.70

T-Sukuk Auction Results - for the year 2025

Auction Date - 21 January 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	5.75 % p.a.	5.97 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.548	98.734
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	6.46	8.46

Auction Date - 25 February 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029
Nominal amount allotted	n/a	n/a	AED 550,000,000	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	4.95 % p.a.	n/a	n/a	5.19 % p.a.
Clean Price	n/a	n/a	100.965	n/a	n/a	97.888
Bid-to-Cover Ratio	n/a	n/a	4.60	n/a	n/a	8.96

Auction Date - 22 April 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	5.85 % p.a.	5.95 % p.a.
Clean Price	n/a	n/a	n/a	n/a	100.885	98.871
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	5.92	8.92

Auction Date - 20 May 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030
Nominal amount allotted	n/a	n/a	n/a	n/a	AED 550,000,000	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	5.90 % p.a.	n/a	6.08 % p.a.
Clean Price	n/a	n/a	n/a	n/a	101.106	n/a	100.00
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	6.48	n/a	7.28

Auction Date - 24 June 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030
Nominal amount allotted	n/a	n/a	AED 550,000,000	n/a	AED 550,000,000	n/a	n/a
Cut-off Yield (based on clean price)	n/a	n/a	5.83 % p.a.	n/a	5.88 % p.a.	n/a	n/a
Clean Price	n/a	n/a	101.013	n/a	101.204	n/a	n/a
Bid-to-Cover Ratio	n/a	n/a	5.02	n/a	6.56	n/a	n/a

Auction Date - 29 July 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030
Nominal amount allotted	n/a	n/a	AED 550,000,000	n/a	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	5.88 % p.a.	n/a	n/a	n/a	5.95 % p.a.
Clean Price	n/a	n/a	101.753	n/a	n/a	n/a	100.105
Bid-to-Cover Ratio	n/a	n/a	5.02	n/a	n/a	n/a	5.56

Auction Date - 23 September 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030
Nominal amount allotted	n/a	n/a	AED 550,000,000	n/a	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	5.63 % p.a.	n/a	n/a	n/a	5.73 % p.a.
Clean Price	n/a	n/a	102.285	n/a	n/a	n/a	101.138
Bid-to-Cover Ratio	n/a	n/a	4.23	n/a	n/a	n/a	5.87

Auction Date - 28 October 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	5.95 % p.a.	5.95 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	101.706	100.00
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	6.14	8.17

Auction Date - 25 November 2025

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	5.85 % p.a.	5.95 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	101.706	99.945
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	6.81	8.16

T-Sukuk Auction Results - for the year 2026

Auction Date - 27 January 2026

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	5.90% p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	99.730
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4.82

Auction Date - 17 February 2026

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259	AE0815896262
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027	19 February 2031
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	n/a	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	5.93 % p.a.	n/a	5.778 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	100.078	n/a	100.00
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	6.98	n/a	6.99

Auction Date - 23 April 2026

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259	AE0815896262
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027	19 February 2031
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	5.95 % p.a.	6.115 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	99.273	97.927
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4.66	4.97

Auction Date - 23 June 2026

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259	AE0815896262	AE0815979265
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027	19 February 2031	23 June 2036
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	6.05 % p.a.	6.208 % p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	98.282	100.00
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	6.16	6.76

Auction Date - 28 July 2026

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259	AE0815896262	AE0815979265
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027	19 February 2031	23 June 2036
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	n/a	n/a
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	6.05 % p.a.	n/a	n/a
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	99.763	n/a	n/a
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	5.62	n/a	n/a

Auction Date - 22 September 2026

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259	AE0815896262	AE0815979265	AE0815985265
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027	19 February 2031	23 June 2036	23 September 2031
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 500,000,000	AED 500,000,000	
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	6.00 % p.a.	6.00 % p.a.	
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	98.835	100.00	
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	5.64	5.54	

Auction Date - 27 October 2026

ISIN	AE0815086234	AE0815782332	AE0815836336	AE0815836345	AE0815982346	AE0815983345	AE0815986257	AE0815778259	AE0815896262	AE0815979265	AE0815985265	AE0815987436263
Maturity Date	31 May 2025	31 May 2028	26 August 2038	13 January 2039	23 May 2027	30 September 2029	23 May 2030	30 October 2027	19 February 2031	23 June 2036	23 September 2031	28 Oct 28
Nominal amount allotted	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	AED 550,000,000
Cut-off Yield (based on clean price)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	6.00% p.a.
Clean Price	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	100
Bid-to-Cover Ratio	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	4.1