FINAL TERMS

29 October 2026

THE GOVERNMENT OF THE UNITED ARAB EMIRATES

ACTING THROUGH THE MINISTRY OF FINANCE

Issue of AED 550,000,000 Treasury Sukuk
under the
Treasury Sukuk Programme

PART A – CONTRACTUAL TERMS

Capitalised terms used herein shall have the respective meanings ascribed to them in the terms and conditions (the "**Conditions**") of the Trust Certificates set forth in the Information Memorandum dated 17 June 2026 published on the website of the Ministry of Finance of the United Arab Emirates at www.mof.gov.ae. This document constitutes the final terms document of the Trust Certificates described herein and must be read in conjunction with the Conditions and the rest of the Information Memorandum (available at www.mof.gov.ae).

These Final Terms relate to a Tranche of Institutional T-Sukuk offered to Primary Dealers in accordance with the Tender Process Rules.

1.	(a)	Trustee and Lessor:	UAE Federal Government Sukuk Programme Ltd
	(b)	Seller, Obligor, Lessee and Servicing Agent:	The Government of the United Arab Emirates, acting through the Ministry of Finance of the United Arab Emirates (the "**Government**").
2.	Subscription Category:		Institutional T-Sukuk
3.	(a)	Series:	AED02087M261
	(b)	Tranche:	1
4.	Aggregate Face Amount:		
	(a)	Series:	AED 550,000,000
	(b)	Tranche:	AED 550,000,000
5.	Issue Price:		100%
6.	Specified Denominations:		AED 100,000
7.	Issue Date:		29 October 2026
8.	Dissolution Date:		29 October 2029
9.	Rate:		4.95% fixed rate per annum payable semi-annually in arrear.
10.	Periodic Distribution Dates:		29 April and 29 October in each year, up to and including the Dissolution Date.
11.	First Periodic Distribution Amount:		AED 2,475 per AED 100,000
12.	First Periodic Distribution Date:		29 April 2027
ISIN:			AED02087M261

1. Tender Date: 27 October 2026